

Ref: AL/SE/0115/05

Date: 15/01/2014

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra- Kurla Complex,  
Bandra (East),  
Mumbai - 400051.  
Fax No. 2659 8237 / 38

Corporate Relationship Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
2nd Floor, Dalal Street,  
Mumbai - 400 001  
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited - **NSE Scrip Name: ARSHIYA**  
**BSE Scrip Code: 506074**

**Kind attention: Compliance Department.**

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on 31<sup>st</sup> December, 2014**

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter ended on 31<sup>st</sup> December, 2014, issued by Mr. Manoj Mimani, Practising Company Secretary pursuant to Regulation 55A of the SEBI (Depository and Participants) Regulations 1996.

Kindly take the same on record and acknowledge receipt.

Thanking you,

For **Arshiya Limited**



  
Vaibhav S Bakhare  
Company Secretary & Compliance Officer

Encl: A/a

**Arshiya Limited (Formerly Arshiya International Limited): - CIN: L27320MH1981PLC024747**  
**Registered Office:** Unit NO. A1, 4th Floor, Energy,  
Appa Saheb Marathe Marg,  
Prabhadevi, Mumbai- 400 025  
**T:** +91 22 42305400/01 **F:** +91 22 4230 5476  
[info@arshyalimited.com](mailto:info@arshyalimited.com) | [www.arshyalimited.com](http://www.arshyalimited.com)

**The Board of Directors**


**Arshiya Limited**

Unit No. A1, 4th Floor, Cnergy,  
AppaSahebMarathe Marg, Prabhadevi,  
Mumbai - 400025

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by M/s. Arshiya Limited (hereinafter referred to as 'The Company') and its Registrars and Share Transfer Agents M/s. Bigshare Services Pvt. Ltd, Mumbai for the purpose of issuing this certificate in accordance with Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December 2014 is enclosed herewith.

  
\_\_\_\_\_  
Manoj Mimani  
ACS No. 17083  
CP No. 11601



Place: Mumbai  
Dated: January 15, 2015

**MANOJ MIMANI**  
**B.COM, A.C.S**

**ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF ARSHIYA LIMITED FOR THE QUARTER ENDED 31<sup>ST</sup> DECEMBER 2014**

1	For Quarter ended	31 <sup>st</sup> December 2014	
2	ISIN	INE968D01022	
3	Face Value	Rs.2/-	
4	Name of the Company	Arshiya Limited	
5	Registered Office Address	Unit No. AI, 4th Floor, Cnergy, AppaSahebMarathe Marg, Prabhadevi, Mumbai – 400025.	
6	Correspondence Address	Same as above	
7	Telephone & Tele Fax Nos.	Telephone No: 022-42305400 Fax No: 022 – 42305476	
8	Email Address	team.secretarial@arshiyalimited.com	
9	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited The National Stock Exchange of India Ltd.	
		Number of Shares	% of total issued Capital
10	Issued capital	12,74,29,472	100.00
11	Listed Capital	11,74,29,472	92.15
12	Held in dematerialized form in NSDL	10,40,63,517	81.66
13	Held in dematerialized form in CDSL	1,05,34,609	8.27
14	Physical	1,28,31,346	10.07
15	Total No. of shares (12+13+14)	12,74,29,472	100.00

16. Reason for difference if any, between (10&11)(11&15) - The Company has allotted 1 crore equity shares on preferential basis on 24<sup>th</sup> December 2014 and received in principle approval from stock exchange for listing of aforesaid shares. However final approval for listing/trading of shares from BSE and NSE is awaited.

(10&15) N. A

17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below:

Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed on stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
Equity Shares allotted on 24/12/2014	1,00,00,000	Applied	BSE & NSE	NA	NA	NA

18. Register of Members is updated (Yes/No) : Yes  
If not, updated upto which dates Not Applicable
19. Reference of previous quarter with regard to excess dematerialized shares, if any : Nil
20. Has the company resolved the matter mentioned



**MANOJ MIMANI**  
**B.COM, A.C.S**

in point no.19 above in the current quarter? if not  
reason why?

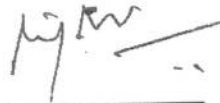
Not applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22.	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Mr. Vaibhav S. Bakhare Telephone No: 022 - 42305400 & Fax No: 022 - 42305476
23.	Name, Address Telephone & Fax No., Regn. No. of the Auditor.	Manoj Mimani A/101, Excellency Old Raviraj Complex, Jessal Park, Bhayandar (East), Thane- 401 105 Tel: 022-2817 4551 CP No. - 11601
24.	Appointment of common agency for share registry work. (if yes, name & address).	M/S Big Share Services Private Limited E-2/3 Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri (E), Mumbai- 400072 Tel: 022 - 40430200 Fax: 022 - 40430212 E-mail - kiran@bigshareonline.com

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.):  
NIL



**ManojMimani**  
ACS No. 17083  
CP No. 11601  
Place: Mumbai  
Dated: January 15, 2015

