



Date: 18/10/2014

Ref: AL/SE/1014/04

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai - 400051.
Fax No. 2659 8237 / 38

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street,
Mumbai - 400 001
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited - **NSE Scrip Name: ARSHIYA**
BSE Scrip Code: 506074

Kind attention: Compliance Department.

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on 30th September, 2014

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter ended on 30th September, 2014, issued by Mr. Manoj Mimani, Practising Company Secretary pursuant to Regulation 55A of the SEBI (Depository and Participants) Regulations 1996.

Kindly take the same on record and acknowledge receipt.

Thanking you,

For **Arshiya Limited**

Shyam Rathi
CFO & Compliance Officer

Encl: A/a

MANOJ MIMANI
B.COM, A.C.S

The Board of Directors

Arshiya Limited

Unit No. A1, 4th Floor, Cnergy,

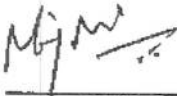
Appa Saheb Marathe Marg, Prabhadevi,

Mumbai - 400025

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by M/s. Arshiya Limited (hereinafter referred to as 'The Company') and its Registrars and Share Transfer Agents M/s. Bigshare Services Pvt. Ltd, Mumbai for the purpose of issuing this certificate in accordance with Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the quarter ended 30th September 2014 is enclosed herewith.



Manoj Mimani

ACS No. 17083

CP No. 11601

Place: Mumbai

Dated: October 16, 2014



ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF ARSHIYA LIMITED FOR THE QUARTER ENDED 30th SEPTEMBER 2014

1	For Quarter ended	30 th September 2014	
2	ISIN	INE968D01022	
3	Face Value	Rs.2/-	
4	Name of the Company	Arshiya Limited	
5	Registered Office Address	Unit No. A1, 4th Floor, Cnergy. Appa Saheb Marathe Marg, Prabhadevi, Mumbai - 400025.	
6	Correspondence Address	Same as above	
7	Telephone & Tele Fax Nos.	Telephone No: 022 - 42303400 Fax No: 022 - 42305476	
8	Email Address	team.secretarial@arshiyalimited.com	
9	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited The National Stock Exchange of India Ltd.	
		Number of Shares	% of total issued Capital
10	Issued capital	11,74,29,472	100.00
11	Listed Capital	11,74,29,472	100.00
12	Held in dematerialized form in NSDL	10,45,47,074	89.03
13	Held in dematerialized form in CDSL	1,00,51,052	8.56
14	Physical	28,31,346	2.41
15	Total No. of shares (12+13+14)	11,74,29,472	100.00

16. Reason for difference if any, between
(10&11)
(10&15)
(11&15)

N. A

17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below:

Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed on stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
Equity Shares allotted on 17/07/2014	4,50,00,000	Applied	BSE & NSE	Yes	Yes	Nil

18. Register of Members is updated (Yes/No) : **Yes**
If not, updated upto which dates **Not Applicable**
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **Nil**
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? if not **Not applicable**



MANOJ MIMANI
B.COM, A.C.S

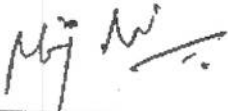
reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22.	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Mr. Shyam Rathi Telephone No: 022 - 42303400 & Fax No: 022 - 42305555
23.	Name, Address Telephone & Fax No., Regn. No. of the Auditor.	Manoj Mimani A/101, Excellency Old Raviraj Complex, Jessal Park, Bhayandar (East), Thane- 401 105 Tel: 022-2817 4551 CP No. - 11601
24.	Appointment of common agency for share registry work. (if yes, name & address).	M/S Big Share Services Private Limited E-2/3 Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri (E), Mumbai- 400072 Tel: 022 - 40430200 Fax: 022 - 40430212 E-mail - kiran@bigshareonline.com

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.):
NIL


Manoj Mimani
ACS No. 17083
CP No. 11601
Place: Mumbai
Dated: October 16, 2014

