

Ref: AL/SE/0714/06

Date: 25/07/2014

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra- Kurla Complex,  
Bandra (East),  
Mumbai - 400051.  
Fax No. 2659 8237 / 38

Corporate Relationship Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
2nd Floor, Dalal Street,  
Mumbai - 400 001  
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited - **NSE Scrip Name: ARSHIYA**  
**BSE Scrip Code: 506074**

**Kind attention: Compliance Department.**

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on 30<sup>th</sup> June, 2014**

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter ended on 30<sup>th</sup> June, 2014, issued by Mr. Manoj Mimani, Practising Company Secretary pursuant to Regulation 55A of the SEBI (Depository and Participants) Regulations 1996.

Kindly take the same on record and acknowledge receipt.

Thanking you,

For **Arshiya Limited**

  
Shyam Rath  
CFO & Compliance Officer

Encl: A/a

**Arshiya Limited (Formerly Arshiya International Limited): - CIN: L27320MH1981PLC024747**

**Registered Office:** - 402, Level 4, Ceejay House, F- Block,  
Shiv Sagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018.

**T:** +91 22 42305400/01 **F:** +91 22 4230 5476

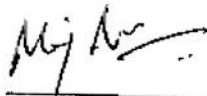
**info@arshyalimited.com | www.arshyalimited.com**

**The Board of Directors**  
**Arshiya Limited**  
402, Level 4, CeeJay House, F-Block,  
Shiv Sagar Estate, Dr. Annie Besant Road,  
Mumbai - 400018

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by M/s. Arshiya Limited (hereinafter referred to as 'The Company') and its Registrars and Share Transfer Agents M/s. Bigshare Services Pvt. Ltd, Mumbai for the purpose of issuing this certificate in accordance with Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the quarter ended 30<sup>th</sup> June 2014 is enclosed herewith.



Manoj Mimani  
ACS No. 17083  
CP No. 11601

Place: Mumbai  
Dated: July 24, 2014



**ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF ARSHIYA LIMITED FOR THE QUARTER ENDED 30<sup>th</sup> JUNE 2014**

1	For Quarter ended	30 <sup>th</sup> June 2014	
2	ISIN	INE968D01022	
3	Face Value	Rs.2/-	
4	Name of the Company	Arshiya Limited	
5	Registered Office Address	402, Level 4, CeeJay House, F- Block, Shiv Sagar Estate, Dr. Annie Besant Road, Mumbai - 400018.	
6	Correspondence Address	Same as above	
7	Telephone & Tele Fax Nos.	Telephone No: 022 - 42303400 Fax No: 022 - 42305555	
8	Email Address	Vaibhav.bakhare@arshiyalimited.com	
9	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited The National Stock Exchange of India Ltd.	
		Number of Shares	% of total issued Capital
10	Issued capital	7,24,29,472	100.00
11	Listed Capital	7,24,29,472	100.00
12	Held in dematerialized form in NSDL	5,93,23,946	81.91
13	Held in dematerialized form in CDSL	1,02,74,180	14.18
14	Physical	28,31,346	3.91
15	Total No. of shares (12+13+14)	7,24,29,472	100.00

16. Reason for difference if any, between  
(10&11)  
(10&15)  
(11&15)

N. A

17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below:

Particulars* *	No. of Shares	Applied/ Not Applied For Listing	Listed on stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	in principal approval pending for SE (Specify names)
Equity allotted on 01/04/2014	5,300,000	Applied	BSE & NSE	Yes	Yes	Nil

\*\* Conversion of warrants issued preferential basis

18. Register of Members is updated (Yes/No) : Yes  
If not, updated upto which dates : Not Applicable
19. Reference of previous quarter with regard to excess dematerialized shares, if any : Nil

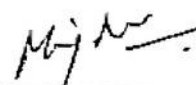


20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? if not reason why? Not applicable
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22.	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Mr. Shyam Rathi Telephone No: 022 - 42303400 & Fax No: 022 - 42305555
23.	Name, Address Telephone & Fax No., Regn. No. of the Auditor.	Manoj Mimani A/101, Excellency Old Raviraj Complex, Jessal Park, Bhayandar (East), Thane- 401 105 Tel: 022-2817 4551 CP No. - 11601
24.	Appointment of common agency for share registry work. (if yes, name & address).	M/S Big Share Services Private Limited E/23 Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri (E), Mumbai- 400072 Tel: 022 - 40430200 Fax: 022 - 40430212 E-mail - kiran@bigshareonline.com

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.): NIL

  
Manoj Mimani  
ACS No. 17083  
CP No. 11601  
Place: Mumbai  
Dated: July 24, 2014

