

Arshiya International Limited

Registered Office : 3rd Floor, Plot No. 61, Road No. 13, M.I.D.C., Andheri (East), Mumbai - 400 093.

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED SEPTEMBER 30, 2010

(₹ In Lacs)

Sr.No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30.09.2010 (Unaudited)	30.09.2009 (Unaudited)	30.09.2010 (Unaudited)	30.09.2009 (Unaudited)	31.03.2010 (Audited)
1	Net Sales / Income from Operations	10,625.23	6,091.71	19,895.10	11,264.64	27,360.79
	Total Operating Income	10,625.23	6,091.71	19,895.10	11,264.64	27,360.79
2	Expenditure					
	(a) Purchases (Trading) / Cost of Operations	8,579.95	4,992.78	16,134.35	9,094.45	22,275.68
	(b) Employee Cost	505.97	370.73	1,005.99	733.83	1,552.97
	(c) Depreciation	95.75	65.08	176.99	118.63	179.84
	(d) Other administrative Expenses	662.70	351.60	1,209.26	698.65	1,521.12
	Total Expenditure (a+b+c+d)	9,844.37	5,780.19	18,526.59	10,645.56	25,529.61
3	Profit from Operation before Other Income, Interest & Exceptional Items (1-2)	780.86	311.51	1,368.51	619.08	1,831.18
4	Other Income	419.22	207.47	755.77	427.16	932.98
5	Profit before Interest & Exceptional Items (3+4)	1,200.08	518.98	2,124.28	1,046.24	2,764.16
6	Interest Expense	380.08	47.29	602.20	71.41	451.59
7	Profit after Interest but before Exceptional Items (5-6)	820.00	471.69	1,522.08	974.83	2,312.57
8	Exceptional Items	-	-	-	-	-
9	Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	820.00	471.69	1,522.08	974.83	2,312.57
10	Tax Expenses	251.71	148.80	490.36	342.74	772.61
11	Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	568.29	322.89	1,031.72	632.09	1,539.96
12	Extraordinary Item (net of tax expenses)	-	-	-	-	-
13	Net Profit (+)/Loss(-) for the period (11-12)	568.29	322.89	1,031.72	632.09	1,539.96
14	Paid-up Equity Share Capital (Face value per share Rs.2/-)	1,175.06	1,175.06	1,175.06	1,175.06	1,175.06
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					48,390.50
16	Earning Per Share (EPS)					
	EPS before & after Extraordinary items (not annualised)					
	- Basic	0.97	0.55	1.76	1.08	2.62
	- Diluted	0.97	0.55	1.76	1.08	2.62
17	Public shareholding					
	- Number of Shares	3,23,78,576	3,47,30,114	3,23,78,576	3,47,30,114	3,33,72,619
	- Percentage of Shareholding	55.11%	59.11%	55.11%	59.11%	56.80%
18	Promoters & Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	49,77,000	9,50,000	49,77,000	9,50,000	33,80,000
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	18.87%	3.95%	18.87%	3.95%	13.32%
	- Percentage of shares (as a % of the total share capital of the company)	8.47%	1.62%	8.47%	1.62%	5.75%
	b) Non Encumbered					
	- Number of Shares	2,13,97,246	2,30,72,708	2,13,97,246	2,30,72,708	2,20,00,203
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	81.13%	96.05%	81.13%	96.05%	86.68%
	- Percentage of shares (as a % of the total share capital of the company)	36.42%	39.27%	36.42%	39.27%	37.45%

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UNAUDITED STANDALONE SEGMENTWISE REPORT FOR THE QUARTER/ HALF YEAR ENDED SEPTEMBER 30, 2010

(₹ In Lacs)

Sr.No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30.09.2010 (Unaudited)	30.09.2009 (Unaudited)	30.09.2010 (Unaudited)	30.09.2009 (Unaudited)	31.03.2010 (Audited)
1	Segment Revenue					
	Logistics	10,625.23	6,091.71	19,895.10	11,264.64	27,360.79
	Free Trade Warehousing Zones / Distripark	-	-	-	-	-
	Software	-	-	-	-	-
	Unallocated	-	-	-	-	-
	TOTAL	10,625.23	6,091.71	19,895.10	11,264.64	27,360.79
2	Segment Results					
	Profit Before Tax & Interest					
	Logistics	1,750.78	873.97	3,248.10	1,632.47	4,039.28
	Free Trade Warehousing Zones / Distripark	-	-	-	-	-
	Software	-	-	-	-	-
	Unallocated	(550.70)	(354.99)	(1,123.82)	(586.23)	(1,275.12)
	TOTAL	1,200.08	518.98	2,124.28	1,046.24	2,764.16
	Less : Interest	380.08	47.29	602.20	71.41	451.59
	Profit Before Tax	820.00	471.69	1,522.08	974.83	2,312.57
3	Capital Employed					
	Logistics	3,119.73	3,661.25	3,119.73	3,661.25	4,567.32
	Free Trade Warehousing Zones / Distripark	18,712.34	27,017.54	18,712.34	27,017.54	37,539.96
	Unallocated	28,883.60	18,976.98	28,883.60	18,976.98	7,576.57
	TOTAL	50,715.67	49,655.77	50,715.67	49,655.77	49,683.85

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STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2010 (UNAUDITED)

(₹ in Lacs)

Particulars	STANDALONE	
	Half Year Ended	Half Year Ended
	30.09.2010 (Unaudited)	30.09.2009 (Unaudited)
SHAREHOLDERS' FUNDS :		
(a) Capital	1,175.06	1,175.06
(b) Reserves and Surplus	49,422.22	48,167.74
(c) Employee Stock Option	118.39	312.98
TOTAL NET WORTH	50,715.67	49,655.78
LOAN FUND	56,089.16	14,524.78
TOTAL	1,06,804.83	64,180.56
FIXED ASSETS	73,088.00	41,871.44
INVESTMENT	11,349.09	11,308.89
DEFFERED TAX ASSETS (NET)	25.36	15.64
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Sundry Debtors	6,015.01	8,275.56
(b) Cash and Bank balances	11,998.96	1,183.05
(c) Loans and Advances	31,610.96	8,967.12
Less : Current Liabilites and Provisions		
(a) Liabilities	26,347.35	6,808.53
(b) Provisions	935.20	632.61
TOTAL	1,06,804.83	64,180.56

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2010

(₹ In Lacs)

Sr.No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30.09.2010 (Unaudited)	30.09.2009 (Unaudited)	30.09.2010 (Unaudited)	30.09.2009 (Unaudited)	31.03.2010 (Audited)
1	Net Sales / Income from Operations	19,505.00	11,843.44	37,199.93	21,869.73	52,589.40
	Total Operating Income	19,505.00	11,843.44	37,199.93	21,869.73	52,589.40
2	Expenditure					
	(a) Purchases (Trading) / Cost of Operations	13,971.19	8,571.96	27,108.54	15,657.09	38,290.67
	(b) Employee Cost	1,002.67	756.04	1,948.91	1,502.80	2,986.17
	(c) Depreciation	362.43	335.79	652.96	539.55	963.10
	(d) Other administrative Expenses	1,212.98	546.53	2,085.83	1,050.27	2,703.10
	Total Expenditure (a+b+c+d)	16,549.27	10,210.32	31,796.24	18,749.71	44,943.04
3	Profit from Operation before Other Income, Interest & Exceptional Items (1-2)	2,955.73	1,633.12	5,403.69	3,120.02	7,646.36
4	Other Income	20.44	48.46	110.26	89.41	4,192.53
5	Profit before Interest & Exceptional Items (3+4)	2,976.17	1,681.58	5,513.95	3,209.43	11,838.89
6	Interest Expense	870.71	217.82	1,510.77	326.68	1,307.67
7	Profit after Interest but before Exceptional Items (5-6)	2,105.46	1,463.76	4,003.18	2,882.75	10,531.22
8	Exceptional Items	-	-	-	-	-
9	Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)	2,105.46	1,463.76	4,003.18	2,882.75	10,531.22
10	Tax Expenses	286.64	153.61	539.50	349.62	735.78
11	Net Profit (+) / Loss (-) from before Minority Interest & Ordinary Activities after Tax (9-10)	1,818.82	1,310.15	3,463.68	2,533.13	9,795.44
12	Minority Interest - Profit/(Loss)	9.47	(2.93)	6.91	(2.92)	(35.90)
13	Extraordinary Item (net of tax expenses)	-	-	-	-	-
14	Net Profit (+) / Loss (-) for the period (11-12-13)	1,809.35	1,313.08	3,456.77	2,536.05	9,831.34
15	Paid-up Equity Share Capital (Face value per share Rs.2/-)	1,175.06	1,175.06	1,175.06	1,175.06	1,175.06
16	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					65,699.45
17	Earning Per Share (EPS)					
	EPS before & after Extraordinary items (not annualised)					
	- Basic	3.08	2.23	5.88	4.32	16.73
	- Diluted	3.08	2.23	5.88	4.32	16.73
18	Public shareholding					
	- Number of Shares	3,23,78,576	3,47,30,114	3,23,78,576	3,47,30,114	3,33,72,619
	- Percentage of Shareholding	55.11%	59.11%	55.11%	59.11%	56.80%
19	Promoters & Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	49,77,000	9,50,000	49,77,000	9,50,000	33,80,000
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	18.87%	3.95%	18.87%	3.95%	13.32%
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	b) Non Encumbered					
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1	Segment Revenue					
	Logistics	15,334.81	10,632.65	29,686.98	19,587.03	45,907.17
	Free Trade Warehousing Zones / Distripark	-	-	-	-	-
	Containerised Rail Transport Operations	4,032.33	526.36	7,244.85	947.11	4,822.91
	Software	137.86	684.43	268.09	1,335.60	1,859.32
	Unallocated	-	-	-	-	-
	TOTAL	19,505.00	11,843.44	37,199.93	21,869.73	52,589.40
2	Segment Results					
	Profit Before Tax & Interest					
	Logistics	3,315.03	1,864.33	6,176.07	3,330.48	8,247.65
	Free Trade Warehousing Zones / Distripark	-	-	-	-	(46.73)
	Containerised Rail Transport Operations	621.81	81.67	1,126.40	162.33	819.41
	Software	10.83	255.22	12.26	647.65	4,820.62
	Unallocated	(971.49)	(519.63)	(1,800.77)	(931.01)	(2,002.06)
	TOTAL	2,976.18	1,681.58	5,513.95	3,209.43	11,838.89
	Less : Interest	870.71	217.82	1,510.77	326.68	1,307.67
	Profit Before Tax	2,105.46	1,463.76	4,003.18	2,882.75	10,531.22
3	Capital Employed					
	Logistics	11,103.03	15,593.66	11,103.03	15,593.66	11,942.16
	Free Trade Warehousing Zones / Distripark	53,745.60	30,327.52	53,745.60	30,327.52	42,870.58
	Containerised Rail Transport Operations	13,860.03	10,188.40	13,860.03	10,188.40	14,762.87
	Software	3,537.99	5,070.44	3,537.99	5,070.44	7,164.19
	Unallocated	(11,119.34)	2,050.70	(11,119.34)	2,050.70	(9,747.39)
	TOTAL	71,127.31	63,230.71	71,127.31	63,230.71	66,992.41

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Notes to Standalone Results :

- 1) The above Unaudited Financial Results for the quarter ended September 30, 2010 have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on November,15 2010.
- 2) The Statutory Auditors of the company have carried out limited review of the Standalone Unaudited Financial Results for the quarter ended September 30, 2010.
- 3) Investor complaints for the quarter ended September 30, 2010 : Beginning-Nil; Received-Two; Disposed off-Two; Pending-Nil.
- 4) The previous period/year figures have been regrouped /re-arranged, wherever necessary.

Notes to Consolidated Results :

- 1) Consolidated Financial Results for the quarter/half year ended September 30, 2010 are given as an additional information.
- 2) The previous period/year figures have been regrouped /re-arranged, wherever necessary.

Place : Mumbai

Date : 15th November, 2010

Archana A Mitta

Joint Managing Directo