

# Arshiya International Limited

Registered Office : 3rd Floor, Plot No. 61, Road No. 13, M.I.D.C., Andheri (East), Mumbai - 400 093.

**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2010**

(₹ In Lacs)

Sr.No.	Particulars	Quarter Ended		Year Ended
		30.06.2010 (Unaudited)	30.06.2009 (Unaudited)	31.03.2010 (Audited)
1	Net Sales / Income from Operations	9,269.88	5,172.93	27,360.79
	<b>Total Operating Income</b>	<b>9,269.88</b>	<b>5,172.93</b>	<b>27,360.79</b>
2	<b>Expenditure</b>			
	(a) Purchases (Trading) /Cost of Operations	7,554.40	4,101.67	22,275.68
	(b) Employee Cost	500.03	363.11	1,552.97
	(c) Depreciation	81.24	53.55	179.84
	(d) Other administrative Expenses	546.56	347.05	1,521.12
	<b>Total Expenditure (a+b+c+d )</b>	<b>8,682.23</b>	<b>4,865.38</b>	<b>25,529.61</b>
3	<b>Profit from Operation before Other Income,Interest &amp; Exceptional Items (1-2)</b>	<b>587.65</b>	<b>307.55</b>	<b>1,831.18</b>
4	Other Income	336.55	219.69	932.98
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>924.20</b>	<b>527.24</b>	<b>2,764.15</b>
6	Interest Expense	222.11	24.12	451.59
7	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>702.09</b>	<b>503.12</b>	<b>2,312.57</b>
8	<b>Exceptional Items</b>	-	-	-
	Prior period items - Net Income/(Net Expense)	-	-	-
9	<b>Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)</b>	<b>702.09</b>	<b>503.12</b>	<b>2,312.57</b>
10	<b>Tax Expenses</b>	-	-	-
	-Current tax	240.00	180.00	760.00
	- Deferred Tax (Asset)/Liability	(1.35)	13.94	11.43
	- For Earlier Year	-	-	1.18
11	<b>Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)</b>	<b>463.44</b>	<b>309.18</b>	<b>1,539.96</b>
12	<b>Extraordinary Item (net of tax expenses)</b>	-	-	-
13	<b>Net Profit (+)/Loss(-) for the period (11-12)</b>	<b>463.44</b>	<b>309.18</b>	<b>1,539.96</b>
14	<b>Paid-up Equity Share Capital (Face value per share Rs.2/-)</b>	<b>1,175.06</b>	<b>1,175.06</b>	<b>1,175.06</b>
15	<b>Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>			<b>48,390.50</b>
16	<b>Earning Per Share (EPS)</b>			
	EPS before & after Extraordinary items (not annualised)			
	- Basic	0.79	0.53	2.62
	- Diluted	0.79	0.53	2.62
17	<b>Public shareholding</b>			
	- Number of Shares	<b>3,23,78,576</b>	<b>3,10,56,624</b>	<b>3,33,72,619</b>
	- Percentage of Shareholding	<b>55.11%</b>	<b>52.86%</b>	<b>56.80%</b>
18	<b>Promoters &amp; Promoter Group Shareholding</b>			
	<b>a) Pledged/Encumbered</b>			
	- Number of Shares	<b>41,50,000</b>	<b>48,00,000</b>	<b>33,80,000</b>
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	<b>15.74%</b>	<b>17.33%</b>	<b>13.32%</b>
	- Percentage of shares (as a % of the total share capital of the company)	<b>7.06%</b>	<b>8.17%</b>	<b>5.75%</b>
	<b>b) Non Encumbered</b>			
	- Number of Shares	<b>2,22,24,246</b>	<b>2,28,96,198</b>	<b>2,20,00,203</b>
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	<b>84.26%</b>	<b>82.67%</b>	<b>86.68%</b>
	- Percentage of shares (as a % of the total share capital of the company)	<b>37.83%</b>	<b>38.97%</b>	<b>37.45%</b>

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## UNAUDITED STANDALONE SEGMENTWISE REPORT FOR THE QUARTER ENDED JUNE 30, 2010

(₹ In Lacs)

Sr.No.	Particulars	Quarter Ended		Year Ended
		30.06.2010 (Unaudited)	30.06.2009 (Unaudited)	31.03.2010 (Audited)
<b>1</b>	<b>Segment Revenue</b>			
	Logistics	9,269.88	5,172.93	27,360.79
	Free Trade Warehousing Zones / Distripark	-	-	-
	Software	-	-	-
	Unallocated	-	-	-
	<b>TOTAL</b>	<b>9,269.88</b>	<b>5,172.93</b>	<b>27,360.79</b>
<b>2</b>	<b>Segment Results</b>			
	Profit Before Tax & Interest			
	Logistics	1,497.31	758.62	4,039.28
	Free Trade Warehousing Zones / Distripark	-	-	-
	Software	-	-	-
	Unallocated	(573.12)	(231.38)	(1,275.14)
	<b>TOTAL</b>	<b>924.20</b>	<b>527.24</b>	<b>2,764.15</b>
	Less : Interest	222.11	24.12	451.59
	<b>Profit Before Tax</b>	<b>702.09</b>	<b>503.12</b>	<b>2,312.57</b>
<b>3</b>	<b>Capital Employed</b>			
	Logistics	4,706.25	2,776.96	4,567.32
	Free Trade Warehousing Zones / Distripark	45,161.88	31,767.66	41,155.23
	Software	-	7.33	-
	Unallocated	285.44	15,355.11	3,843.00
	<b>TOTAL</b>	<b>50,153.57</b>	<b>49,907.06</b>	<b>49,565.56</b>

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## UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2010

(₹ In Lacs)

Sr.No.	Particulars	Quarter Ended		Year Ended
		30.06.2010 (Unaudited)	30.06.2009 (Unaudited)	31.03.2010 (Audited)
1	Net Sales / Income from Operations	17,694.93	10,026.29	52,589.40
	<b>Total Operating Income</b>	<b>17,694.93</b>	<b>10,026.29</b>	<b>52,589.40</b>
2	<b>Expenditure</b>			
	(a) Purchases (Trading) / Cost of Operations	13,137.35	7,085.13	38,290.67
	(b) Employee Cost	946.24	746.76	2,983.83
	(c) Depreciation	290.52	203.76	963.08
	(d) Other administrative Expenses	872.85	503.73	2,705.19
	<b>Total Expenditure (a+b+c+d)</b>	<b>15,246.96</b>	<b>8,539.39</b>	<b>44,942.76</b>
3	<b>Profit from Operation before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>2,447.97</b>	<b>1,486.90</b>	<b>7,646.63</b>
4	Other Income	89.82	40.95	4,192.64
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>2,537.79</b>	<b>1,527.85</b>	<b>11,839.28</b>
6	Interest Expense	640.07	108.86	1,307.67
7	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>1,897.72</b>	<b>1,418.99</b>	<b>10,531.61</b>
8	Exceptional Items	-	-	-
	(a) Prior period items - Net Income/(Net Expense)	-	-	-
9	<b>Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)</b>	<b>1,897.72</b>	<b>1,418.99</b>	<b>10,531.61</b>
10	<b>Tax Expenses</b>	-	-	-
	- Current tax	254.21	182.07	780.63
	- Deferred Tax (Asset)/Liability	(1.35)	13.94	(44.92)
	- For earlier year	-	-	0.08
11	<b>Net Profit (+) /Loss (-) from before Minority Interest &amp; Ordinary Activities after Tax (9-10)</b>	<b>1,644.86</b>	<b>1,222.98</b>	<b>9,795.83</b>
12	Minority Interest - Profit/(Loss)	(2.56)	(0.01)	41.20
13	<b>Extraordinary Item (net of tax expenses)</b>	-	-	-
14	<b>Net Profit (+) /Loss (-) for the period (11-12-13)</b>	<b>1,647.42</b>	<b>1,222.99</b>	<b>9,754.63</b>
15	<b>Paid-up Equity Share Capital (Face value per share Rs.2/-)</b>	<b>1,175.06</b>	<b>1,175.06</b>	<b>1,175.06</b>
16	<b>Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>			<b>65,699.45</b>
17	<b>Earning Per Share (EPS)</b>			
	EPS before & after Extraordinary items (not annualised)			
	- Basic	2.80	2.08	16.60
	- Diluted	2.80	2.08	16.60
18	<b>Public shareholding</b>			
	- Number of Shares	<b>3,23,78,576</b>	<b>3,10,56,624</b>	<b>3,33,72,619</b>
	- Percentage of Shareholding	<b>55.11%</b>	<b>52.86%</b>	<b>56.80%</b>
19	<b>Promoters &amp; Promoter Group Shareholding</b>			
	a) Pledged/Encumbered			
	- Number of Shares	<b>41,50,000</b>	<b>48,00,000</b>	<b>33,80,000</b>
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	<b>15.74%</b>	<b>17.33%</b>	<b>13.32%</b>
	- Percentage of shares (as a % of the total share capital of the company)	<b>7.06%</b>	<b>8.17%</b>	<b>5.75%</b>
	b) Non Encumbered			
	- Number of Shares	<b>2,22,24,246</b>	<b>2,28,96,198</b>	<b>2,20,00,203</b>
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	<b>84.26%</b>	<b>82.67%</b>	<b>86.68%</b>
	- Percentage of shares (as a % of the total share capital of the company)	<b>37.83%</b>	<b>38.97%</b>	<b>37.45%</b>

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(₹ In Lacs)

Sr.No.	Particulars	Quarter Ended		Year Ended
		30.06.2010 (Unaudited)	30.06.2009 (Unaudited)	31.03.2010 (Audited)
<b>1</b>	<b>Segment Revenue</b>			
	Logistics	14,352.17	8954.38	45,907.17
	Free Trade Warehousing Zones / Distripark	-		-
	Containerised Rail Transport Operations	3,212.53	420.75	4,822.91
	Software	130.23	651.16	1,859.32
	Unallocated	-	-	-
	<b>TOTAL</b>	<b>17,694.93</b>	<b>10,026.29</b>	<b>52,589.40</b>
<b>2</b>	<b>Segment Results</b>			
	Profit Before Tax & Interest			
	Logistics	2,861.05	1286.14	8,247.04
	Free Trade Warehousing Zones / Distripark	(1.19)	0	(46.73)
	Containerised Rail Transport Operations	504.58	80.66	828.46
	Software	1.43	392.44	4,820.62
	Unallocated	(828.08)	(231.39)	(2,010.11)
	<b>TOTAL</b>	<b>2,537.79</b>	<b>1,527.85</b>	<b>11,839.28</b>
	Less : Interest	640.07	108.86	1,307.67
	<b>Profit Before Tax</b>	<b>1,897.72</b>	<b>1,418.99</b>	<b>10,531.61</b>
<b>3</b>	<b>Capital Employed</b>			
	Logistics	11,951.09	13,517.77	15,539.64
	Free Trade Warehousing Zones / Distripark	47,879.50	27,808.98	42,910.33
	Containerised Rail Transport Operations	14,850.53	10,030.49	14,763.26
	Software	7,165.62	4,814.63	7,164.19
	Unallocated	(12,892.46)	5,072.39	(13,502.91)
	<b>TOTAL</b>	<b>68,954.28</b>	<b>61,244.26</b>	<b>66,874.51</b>

## **Arshiya International Ltd**

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### **Notes to Standalone Results :**

- 1) The above Unaudited Financial Results for the quarter ended June 30, 2010 have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August,11 2010.
- 2) The Statutory Auditors of the company have carried out limited review of the Standalone Unaudited Financial Results for the quarter ended June 30, 2010.
- 3) Investor complaints for the quarter ended June 30, 2010 : Beginning-Nil; Received-One; Disposed off-One; Pending-Nil.
- 4) The previous period/year figures have been regrouped /re-arranged, wherever necessary.

### **Notes to Consolidated Results :**

- 1) Consolidated Financial Results for the quarter/year ended June 30, 2010 are given as an additional information.
- 2) The previous period/year figures have been regrouped /re-arranged, wherever necessary.

**Place : Mumbai**

**Date : 11th August, 2010**

**Archana A Mittal**

**Joint Managing Director**