

Arshiya International Limited

Registered Office : 3rd Floor, Plot No. 61, Road No. 13, M.I.D.C., Andheri (East), Mumbai - 400 093.

STANDALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2010

(₹ In Lacs)

Sr.No.	Particulars	Year Ended	
		31.03.2010 (Audited)	31.03.2009 (Audited)
1	Net Sales / Income from Operations	27,360.79	25,638.76
	Total Operating Income	27,360.79	25,638.76
2	Expenditure		
	(a) Purchases (Trading) /Cost of Operations	22,275.68	21,465.48
	(b) Employee Cost	1,552.97	860.84
	(c) Depreciation	179.84	156.40
	(d) Other administrative Expenses	1,521.12	1,263.52
	Total Expenditure (a+b+c+d)	25,529.61	23,746.24
3	Profit from Operation before Other Income,Interest & Exceptional Items (1-2)	1,831.18	1,892.52
4	Other Income	932.98	993.89
5	Profit before Interest & Exceptional Items (3+4)	2,764.15	2,886.41
6	Interest Expense	451.59	67.08
7	Profit after Interest but before Exceptional Items (5-6)	2,312.57	2,819.33
8	Exceptional Items	-	
	Prior period items - Net Income/(Net Expense)	-	10.46
9	Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	2,312.57	2,829.79
10	Tax Expenses	-	
	-Current tax	760.00	980.00
	- Deferred Tax (Asset)/Liability	11.43	(25.26)
	- Fringe Benefit Tax	-	24.26
	- For Earlier Year	1.18	2.26
11	Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	1,539.96	1,848.53
12	Extraordinary Item (net of tax expenses)	-	-
13	Net Profit (+)/Loss(-) for the period (11-12)	1,539.96	1,848.53
14	Paid-up Equity Share Capital (Face value per share Rs.2/-)	1,175.06	1,175.06
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	48,390.50	47,535.65
16	Earning Per Share (EPS)		
	EPS before & after Extraordinary items		
	- Basic	2.62	3.18
	- Diluted	2.62	3.18
17	Public shareholding		
	- Number of Shares	3,33,72,619	3,19,45,710
	- Percentage of Shareholding	56.80%	54.37%
18	Promoters & Promoter Group Shareholding		
	a) Pledged/Encumbered		
	- Number of Shares	33,80,000	40,00,000
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	13.32%	14.92%
	- Percentage of shares (as a % of the total share capital of the company)	5.75%	6.81%
	b) Non Encumbered		
	- Number of Shares	2,20,00,203	2,28,07,112
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	86.68%	85.08%
	- Percentage of shares (as a % of the total share capital of the company)	37.45%	38.82%

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STANDALONE SEGMENTWISE REPORT FOR THE YEAR ENDED MARCH 31, 2010

(₹ In Lacs)

Sr.No.	Particulars	Year Ended	
		31.03.2010 (Audited)	31.03.2009 (Audited)
1	Segment Revenue		
	Logistics	27,360.79	25,636.86
	Free Trade Warehousing Zones / Distripark	-	-
	Software	-	1.90
	Unallocated	-	-
	TOTAL	27,360.79	25,638.76
2	Segment Results		
	Profit Before Tax & Interest		
	Logistics	4,039.28	3,294.60
	Free Trade Warehousing Zones / Distripark	-	-
	Software	-	1.53
	Unallocated	(1,275.14)	-409.72
	TOTAL	2,764.14	2,886.41
	Less : Interest	451.59	67.08
	Profit Before Tax	2,312.56	2,819.33
3	Capital Employed		
	Logistics	4,567.32	3,337.07
	Free Trade Warehousing Zones / Distripark	41,155.23	27,191.90
	Software	-	7.33
	Unallocated	3,843.00	18,174.41
	TOTAL	49,565.55	48,710.71

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CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2010

(₹ In Lacs)

Sr.No.	Particulars	Year Ended	
		31.03.2010 (Audited)	31.03.2009 (Audited)
1.	Net Sales / Income from Operations	52,589.40	50,296.20
	Total Operating Income	52,589.40	50,296.20
2	Expenditure	-	-
	(a) Purchases (Trading) /Cost of Operations	38,290.67	37,592.68
	(b) Employee Cost	2,983.83	2,933.04
	(c) Depreciation	963.08	701.21
	(d) Other administrative Expenses	2,705.19	2,419.23
	Total Expenditure (a+b+c+d)	44,942.76	43,646.17
3	Profit from Operation before Other Income,Interest & Exceptional Items (1-2)	7,646.63	6,650.03
4	Other Income	4,192.64	1,155.67
5	Profit before Interest & Exceptional Items (3+4)	11,839.28	7,805.70
6	Interest Expense	1,307.67	79.93
7	Profit after Interest but before Exceptional Items (5-6)	10,531.61	7,725.77
8	Exceptional Items	-	-
	Prior period items - Net Income/(Net Expense)	-	10.46
9	Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)	10,531.61	7,736.23
10	Tax Expenses	-	-
	- Current tax	780.63	1,147.57
	- Deferred Tax (Asset)/Liability	(44.92)	(40.94)
	- Fringe Benefit Tax	-	27.83
	- For earlier year	0.08	2.26
11	Net Profit (+) /Loss (-) from before Minority Interest & Ordinary Activities after Tax (9-10)	9,795.83	6,599.51
12	Minority Interest - Profit/(Loss)	41.20	37.24
13	Extraordinary Item (net of tax expenses)	-	-
14	Net Profit (+) /Loss (-) for the period (11-12-13)	9,754.63	6,562.27
15	Paid-up Equity Share Capital (Face value per share Rs.2/-)	1,175.06	1,175.06
16	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	65,699.45	58,291.07
17	Earning Per Share (EPS)		
	EPS before & after Extraordinary items		
	- Basic	16.60	11.17
	- Diluted	16.60	11.17
18	Public shareholding		
	- Number of Shares	3,33,72,619	3,19,45,710
	- Percentage of Shareholding	56.80%	54.37%
19	Promoters & Promoter Group Shareholding		
	a) Pledged/Encumbered		
	- Number of Shares	33,80,000	40,00,000
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	13.32%	14.92%
	- Percentage of shares (as a % of the total share capital of the company)	5.75%	6.81%
	b) Non Encumbered		
	- Number of Shares	2,20,00,203	2,28,07,112
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	86.68%	85.08%
	- Percentage of shares (as a % of the total share capital of the company)	37.45%	38.82%

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CONSOLIDATED SEGMENTWISE REPORT FOR THE YEAR ENDED MARCH 31, 2010

(₹ In Lacs)

Sr.No.	Particulars	Year Ended	
		31.03.2010 (Audited)	31.03.2009 (Audited)
1	Segment Revenue		
	Logistics	45,907.17	46,034.01
	Free Trade Warehousing Zones / Distripark	-	-
	Containerised Rail Transport Operations	4,822.91	207.29
	Software	1,859.32	4,054.89
	Unallocated	-	-
	TOTAL	52,589.40	50,296.20
2	Segment Results		
	Profit Before Tax & Interest		
	Logistics	8,247.04	6,435.12
	Free Trade Warehousing Zones / Distripark	(46.73)	-
	Containerised Rail Transport Operations	828.46	0.94
	Software	4,820.62	1,677.94
	Unallocated	-2,010.11	-308.30
	TOTAL	11,839.28	7,805.70
	Less : Interest	1,307.67	79.93
	Profit Before Tax	10,531.61	7,725.77
3	Capital Employed		
	Logistics	15,539.64	12,255.85
	Free Trade Warehousing Zones / Distripark	42,910.33	30,327.52
	Containerised Rail Transport Operations	14,763.26	12,229.59
	Software	7,164.19	4,422.79
	Unallocated	-13,502.91	230.37
	TOTAL	66,874.51	59,466.12

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STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2010 (AUDITED)

(₹ in Lacs)

Particulars	STANDALONE		CONSOLIDATED	
	Year Ended	Year Ended	Year Ended	Year Ended
	31.03.2010 (Audited)	31.03.2009 (Audited)	31.03.2010 (Audited)	31.03.2009 (Audited)
SHAREHOLDERS' FUNDS :				
(a) Capital	1,175.06	1,175.06	1,175.06	1,175.06
(b) Reserves and Surplus	48,390.50	47,535.65	65,699.45	58,291.07
TOTAL NET WORTH	49,565.56	48,710.71	66,874.51	59,466.12
EMPLOYEE STOCK OPTION OUTSTANDING	118.29	299.05	118.29	299.05
MINORITY INTEREST	-	-	282.80	256.10
LOAN FUND	35,901.33	7,899.16	57,008.40	12,957.39
TOTAL	85,585.18	56,908.92	1,24,283.99	72,978.66
GOODWILL ON CONSOLIDATION	-	-	598.98	534.97
FIXED ASSETS	62,340.26	35,428.51	97,639.37	54,760.36
INVESTMENT	11,383.04	11,267.51	54.43	0.10
DEFERRED TAX ASSETS (NET)	5.72	17.15	118.25	73.33
CURRENT ASSETS, LOANS AND ADVANCES				
(a) Inventories	-			
(b) Sundry Debtors	9,144.99	5,745.46	27,140.01	14,072.85
(C) Cash and Bank balances	4,330.57	2,796.96	7,179.99	6,572.75
(d) Other current assets	-			
(e) Loans and Advances	19,379.34	7,746.46	5,468.78	2,731.51
Less : Current Liabilities and Provisions				
(a) Liabilities	20,087.42	5,332.82	12,932.22	4,819.48
(b) Provisions	911.32	760.30	983.61	969.62
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	-	-	-	21.88
PROFIT AND LOSS ACCOUNT	-	-	-	
TOTAL	85,585.18	56,908.92	1,24,283.99	72,978.66

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Notes

- 1) The Standalone and Consolidated Audited financial results for the year ended March 31, 2010 have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August 11, 2010.
- 2) The Board of Directors has recommended dividend of 50% (Rs. 1 per shares) on face value of Rs.2/- per share absorbing a sum of Rs.685.11 lacs including dividend distribution tax.
- 3) Investor complaints during the year ended on 31st March, 2010. Opening - Nil, Received - 6, Resolved - 6, Pending - Nil
- 4) The above results have been abstracted from the Audited Financial statements for the Financial Year ended March 31, 2010
- 5) The previous year figures have been regrouped /re-arranged, wherever necessary.

Place : Mumbai

Archana A Mittal

Date : 11th August, 2010

Joint Managing Director