

Arshiya International Ltd

Registered Office : 7th Floor, Twin Arcade, C-Wing, Military Road, Marol-Maroshi, Andheri (East), Mumbai - 400 059.

CONSOLIDATED UNAUDITED/PROVISIONAL FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2009

(Rs. In Lacs)

Sr.No.	Particulars	Quarter Ended		Year Ended
		30.06.2009 (Unaudited)	30.06.2008 (Unaudited)	31.03.2009 (Unaudited)
1.	(a) Net Sales / Income from Operations	10,026.29	14,018.94	50,057.72
	Total Operating Income	10,026.29	14,018.94	50,057.72
2	Expenditure			
	(a) Purchases (Trading) /Cost of Operations	7,085.13	10,646.04	37,551.90
	(b) Employee Cost	746.76	816.54	2,852.79
	(c) Depreciation	203.76	133.24	704.00
	(d) Other administrative Expenses	503.73	443.96	2,036.90
	Total Expenditure (a+b+c+d)	8,539.38	12,039.78	43,145.59
3	Profit from Operation before Other Income,Interest & Exceptional Items (1-2)	1,486.91	1,979.16	6,912.13
4	Other Income	40.95	433.33	963.87
5	Profit before Interest & Exceptional Items (3+4)	1,527.86	2,412.49	7,876.00
6	Interest Expense	108.86	12.85	138.46
7	Profit after Interest but before Exceptional Items (5-6)	1,419.00	2,399.64	7,737.54
8	Exceptional Items	-	-	-
	(a) Prior period items - Net Income/(Net Expense)	-	-	(5.45)
9	Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)	1,419.00	2,399.64	7,732.09
10	Tax Expenses	-	-	-
	- Current tax	182.07	435.03	1,196.68
	- Deferred Tax (Asset)/Liability	13.94	2.13	(17.68)
	- Fringe Benefit Tax	-	5.45	25.12
	- For earlier year	-	-	-
11	Net Profit (+) /Loss (-) from before Minority Interest & Ordinary Activities after Tax (9-10)	1,222.99	1,957.03	6,527.96
12	Minority Interest - Profit/(Loss)	(0.01)	6.11	(15.04)
13	Extraordinary Item (net of tax expenses)	-	-	-
14	Net Profit (+) /Loss (-) for the period (11-12-13)	1,223.00	1,950.92	6,543.00
15	Paid-up Equity Share Capital (Face value per share Rs.2/-)	1,175.06	1,140.09	1,175.06
16	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-
17	Earning Per Share (EPS)			
	EPS before & after Extraordinary items (not annualised)			
	- Basic	2.08	3.42	11.27
	- Diluted	2.08	3.31	11.24
18	Public shareholding			
	- Number of Shares	31,056,624	32,251,582	31,945,710
	- Percentage of Shareholding	52.86%	56.58%	54.37%
19	Promoters & Promoter Group Shareholding			
	a) Pledged/Encumbered			
	- Number of Shares	4,800,000	N. A.	4,000,000
	- Percentage of shares (as a % of the total shareholding of pramotor & pramotor group)	17.33%	N. A.	14.92%
	- Percentage of shares (as a % of the total share capital of the company)	8.17%	N. A.	6.81%
	b) Non Encumbered			
	- Number of Shares	22,896,198	N. A.	22,807,112
	- Percentage of shares (as a % of the total shareholding of pramotor & pramotor group)	82.67%	N. A.	85.08%
	- Percentage of shares (as a % of the total share capital of the company)	38.97%	N. A.	38.82%



Arshiya International Ltd

Registered Office : 7th Floor, Twin Arcade, C-Wing, Military Road, Marol-Maroshi, Andheri (East), Mumbai - 400 059.

STANDALONE UNAUDITED /PROVISIONAL FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2009

(Rs. In Lacs)

Sr.No.	Particulars	Quarter Ended		Year Ended
		30.06.2009 (Unaudited)	30.06.2008 (Unaudited)	31.03.2009 (Unaudited)
1.	(a) Net Sales / Income from Operations	5,172.93	7,166.84	25,678.43
	Total Operating Income	5,172.93	7,166.84	25,678.43
2	Expenditure			
	(a) Purchases (Trading) /Cost of Operations	4,101.67	6,142.97	21,434.45
	(b) Employee Cost	363.11	274.70	958.23
	(c) Depreciation	53.55	17.98	148.29
	(d) Other administrative Expenses	347.05	232.14	1,166.64
	Total Expenditure (a+b+c+d)	4,865.38	6,667.79	23,707.61
3	Profit from Operation before Other Income,Interest & Exceptional Items (1-2)	307.55	499.05	1,970.82
4	Other Income	219.69	433.33	905.73
5	Profit before Interest & Exceptional Items (3+4)	527.24	932.38	2,876.55
6	Interest Expense	24.12	4.88	67.08
7	Profit after Interest but before Exceptional Items (5-6)	503.12	927.50	2,809.47
8	Exceptional Items	-	-	(5.45)
	Prior period items - Net Income/(Net Expense)	-	-	(5.45)
9	Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	503.12	927.50	2,804.01
10	Tax Expenses	-	-	-
	-Current tax	180.00	293.55	895.00
	- Deferred Tax (Asset)/Liability	13.94	2.13	(12.41)
	- Fringe Benefit Tax	-	5.10	24.26
	- For Earlier Year	-	-	-
11	Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	309.18	626.72	1,897.16
12	Extraordinary Item (net of tax expenses)	-	-	-
13	Net Profit (+)/Loss(-) for the period (11-12)	309.18	626.72	1,897.16
14	Paid-up Equity Share Capital (Face value per share Rs.2/-)	1,175.06	1,140.09	1,175.06
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year			-
16	Earning Per Share (EPS)			
	EPS before & after Extraordinary items (not annualised)			
	- Basic	0.53	1.10	3.27
	- Diluted	0.53	1.06	3.26
17	Public shareholding			
	- Number of Shares	31,056,624	32,251,582	31,945,710
	- Percentage of Shareholding	52.86%	56.58%	54.37%
18	Promoters & Promoter Group Shareholding			
	a) Pledged/Encumbered			
	- Number of Shares	4,800,000	N. A.	4,000,000
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	17.33%	N. A.	14.92%
	- Percentage of shares (as a % of the total share capital of the company)	8.17%	N. A.	6.81%
	b) Non Encumbered			
	- Number of Shares	22,896,198	N. A.	22,807,112
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	82.67%	N. A.	85.08%
	- Percentage of shares (as a % of the total share capital of the company)	38.97%	N. A.	38.82%

Arshiya International Ltd

Registered Office : 7th Floor, Twin Arcade, C-Wing, Military Road, Marol-Maroshi, Andheri (East), Mumbai - 400 059.

PROVISIONAL STANDALONE SEGMENTWISE REPORT FOR THE QUARTER ENDED JUNE 30, 2009

(Rs. In Lacs)

Sr.No.	Particulars	Quarter Ended		Year Ended
		30.06.2009 (Unaudited)	30.06.2008 (Unaudited)	31.03.2009 (Unaudited)
1	Segment Revenue			
	Logistics	5,172.93	7,164.84	25,676.53
	Free Trade Warehousing Zones / Distripark	-	-	-
	Containerised Rail Transport Operations	-	-	-
	Software	-	2.00	1.90
	Unallocated	-	-	-
	TOTAL	5,172.93	7,166.84	25,678.43
2	Segment Results			
	Profit Before Tax & Interest			
	Logistics	758.62	873.06	3,554.00
	Free Trade Warehousing Zones / Distripark	-	-	-
	Containerised Rail Transport Operations	-	-	-
	Software	-	2.00	1.53
	Unallocated	(231.38)	57.32	(684.44)
	TOTAL	527.24	932.38	2,871.09
	Less:			
	i. Interest	24.12	4.88	67.08
	ii. Other unallocable expenditure	-	-	-
	Add:			
	i. Other unallocable income	-	-	-
	Profit Before Tax	503.12	927.50	2,804.01
3	Capital Employed			
	Logistics	2,776.96	2,415.58	3,426.67
	Free Trade Warehousing Zones / Distripark	31,767.66	21,583.78	31,601.91
	Containerised Rail Transport Operations #	-	6,054.00	-
	Software #	7.33	89.44	10.40
	Unallocated	15,355.11	15,756.23	14,568.22
	TOTAL	49,907.06	45,899.03	49,607.20

Current quarter figures are not comparable with figures of corresponding quarter of last year as the Containerised Rail Operation Project & Software business has been transferred to wholly owned subsidiaries of the Company.

Arshiya International Ltd

Registered Office : 7th Floor, Twin Arcade, C-Wing, Military Road, Marol-Maroshi, Andheri (East), Mumbai - 400 059.

Notes

- 1) The Standalone and Consolidated Unaudited financial results for the quarter ended June 30, 2009 have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on July 28, 2009. The unaudited Standalone financial results for the quarter ended June 30, 2009 will be subjected to limited review by the Statutory Auditors. The Unaudited Consolidated Financial Results for the quarter ended June 30 2009 are given as additional information.
- 2) Construction of Free Trade Warehousing Zone has commenced in both Mumbai & Delhi regions.
- 3) In view of the proposed amendment in the Finance (No 2) Bill, 2009 announced by the honourable Finance Minister during the Union Budget presentation on 6th July 2009, no provision has been made for Fringe Benefit Tax for the quarter ended 30th June, 2009.
- 4) Investor complaints for the quarter ended June 30, 2009 : Beginning- Nil; Received- Nil; Disposed off - Nil; Pending- Nil.
- 5) The previous period/year figures have been regrouped /re-arranged, wherever necessary.

Place : Mumbai

Date : 28th July, 2009

Sd/-
Ajay S Mittal

Chairman & Managing Director