

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST FOR**  
**NCR RAIL INFRASTRUCTURE LIMITED**  
**OPERATING IN WAREHOUSING AND LOGISTICS SECTOR IN NORTH INDIA**  
**(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of**  
**India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)**

**PARTICULARS**

1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	<b>NCR Rail Infrastructure Limited</b> PAN: AAGCA9648B CIN: U93000MH2008PLC180907
2.	Address of the registered office	205 & 206 (Part), 2nd Floor, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli, Mumbai City, Mumbai, Maharashtra, India, 400018
3.	URL of website	<a href="http://www.arshiyalimited.com/rail-and-rail-infrastructure.html">http://www.arshiyalimited.com/rail-and-rail-infrastructure.html</a>
4.	Details of place where majority of fixed assets are located	Village- Ibrahimpur, Dist-Bulandshahr, Khurja, 203131 Uttar Pradesh (09) India
5.	Installed capacity of main products/ services	Warehousing asset with rail infrastructure spread across ~129.7 acres of land pertaining to Corporate Debtor. Additionally, there is ~43 acres of available interconnected land parcel owned by holding company Arshiya Limited which is also under CIRP. Key details of Corporate Debtor: 2 warehouses admeasuring ~2,40,000 Sq. Ft. which are covered under Domestic Tariff Area (DTA), Non-functional Inland Container Depot (ICD) admeasuring ~22 acres and Private Freight Terminal (PFT) with 6 railway lines and two sidings to handle all types of cargo (bulk and container) and 96 Reefer Gantry Plug-Ins Points.
6.	Quantity and value of main products/ services sold in last financial year	As per the Audited Financial Statement for FY 2022-23, the Gross Revenue was INR 19.84 crores Revenue of Operations was INR 9.29 Cr and Other Income was INR 10.55 Cr.
7.	Number of employees/ workmen	As on 31 <sup>st</sup> March 2024, the Corporate Debtor has 36 employees/ workmen. Additionally, ~30 regular contractual manpower.
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Details can be sought by emailing <a href="mailto:cirp.ncrrail@gmail.com">cirp.ncrrail@gmail.com</a>
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	The resolution applicants must be eligible under Section 29A of the Insolvency and Bankruptcy Code, 2016. Details can be sought by emailing <a href="mailto:cirp.ncrrail@gmail.com">cirp.ncrrail@gmail.com</a>
10.	Last date for receipt of expression of interest	7 <sup>th</sup> June 2024
11.	Date of issue of provisional list of prospective resolution applicants	14 <sup>th</sup> June 2024
12.	Last date for submission of objections to provisional list	19 <sup>th</sup> June 2024
13.	Date of issue of final list of prospective resolution applicants	26 <sup>th</sup> June 2024
14.	Date of issue of information memorandum evaluation matrix and request for resolution plans to prospective resolution applicants	1 <sup>st</sup> July 2024
15.	Last date for submission of resolution plans	31 <sup>st</sup> July 2024
16.	Process email id to submit Expression of Interest	<a href="mailto:Cirp.ncrrail@gmail.com">Cirp.ncrrail@gmail.com</a>
17.	Address for submission of original documents	CGH 212, DLF Capital Green, Moti Nagar Delhi-110015

**Bhuvan Madan**

Resolution Professional of NCR Rail Infrastructure Limited  
 IBBI Registration No. IBBI/IPA-001/IP-P01004/2017-18/11655  
 AFA: AA1/11655/02/241224/106721 valid upto 24/12/2024  
 RP Office Address: CGH 212, DLF Capital Green, Moti Nagar Delhi-110015  
 Email ID for communication: [cirp.ncrrail@gmail.com](mailto:cirp.ncrrail@gmail.com)  
 Supporting IPE: PwC Corporate Business Services LLP

**Date: 23<sup>rd</sup> May 2024**