

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Name of the corporate debtor: NCR Rail Infrastructure Limited (formerly known as Arshiya Rail Infrastructure Limited) ; Date of commencement of CIRP: 07th March, 2024 ; List of creditors as on: 05th April, 2024

(Amount in ₹)

Sl. No.	Category of Creditors	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	0	-	0	-	-	-	-	1	No such category of claim has been filed
2	Unsecured financial creditors belonging to any class of creditors	0	-	0	-	-	-	-	2	No such category of claim has been filed
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	5	27,244,858,407.26	5	27,244,858,407.26	-	-	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	0	-	-	-	-	4	No such category of claim has been filed
5	Operational creditors (Workmen)	0	-	0	-	-	-	-	5	No such category of claim has been filed
6	Operational creditors (Employees)	0	-	0	-	-	-	-	6	No such category of claim has been filed
7	Operational creditors (Government Dues)	0	-	0	-	-	-	-	7	No such category of claim has been filed
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	5,671,622.99	2	3,465,319.00	-	-	2,206,303.99	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	-	0	-	-	-	-	9	No such category of claim has been filed
TOTAL		7	27,250,530,030.25	7	27,248,323,726.26	-	-	2,206,303.99		

Annexure-3

Name of the corporate debtor: NCR Rail Infrastructure Limited (formerly known as Arshiya Rail Infrastructure Limited) ; Date of commencement of CIRP: 07th March, 2024 ; List of creditors as on: 05th April, 2024

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Edelweiss Asset Reconstruction Company Limited	04-Apr-24	21,646,137,527.68	21,646,137,527.68	Term Loan, Cash Credit, WCTL, FITL	21,646,137,527.68	-	No	79.45%	-	-	-	-	
2	Bank of India	28-Mar-24	3,260,443,388.51	3,260,443,388.51	Term Loan, FITL	3,260,443,388.51	-	No	11.97%	-	-	-	-	
3	Union Bank of India	04-Apr-24	1,615,775,231.15	1,615,775,231.15	Term Loan, FITL & Other Charges	1,615,775,231.15	-	No	5.93%	-	-	-	-	
4	The Karur Vysya Bank Ltd	28-Mar-24	663,590,191.92	663,590,191.92	Term Loan, FITL	663,590,191.92	-	No	2.44%	-	-	-	-	
5	Srei Equipment Finance Limited	18-Mar-24	58,912,068.00	58,912,068.00	Overdue Charges	58,912,068.00	58,912,068.00	No	0.22%	-	-	-	-	
Total			27,244,858,407.26	27,244,858,407.26		27,244,858,407.26	58,912,068.00		100.00%	-	-	-	-	

Annexure-8

Name of the corporate debtor: NCR Rail Infrastructure Limited (formerly known as Arshiya Rail Infrastructure Limited) ; Date of commencement of CIRP: 07th March, 2024 ; List of creditors as on: 05th April, 2024

List of operational creditors (Other than Workmen and Employees and Government Dues)

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	National Securities Depository Ltd	18-Mar-24	444,918.99	225,783.00		-	-	No	-	-	-	-	219,135.99	
2	IDBI Capital Markets & Securities Ltd	22-Mar-24	5,226,704.00	3,239,536.00		-	-	No	-	-	-	-	1,987,168.00	
Total			5,671,622.99	3,465,319.00		-	-		-	-	-	-	2,206,303.99	