

EXTENSION OF LAST DATE FOR SUBMISSION OF EXPRESSION OF INTEREST FOR NCR RAIL INFRASTRUCTURE LIMITED

Addendum to the Advertisement (Form-G) published on 23 May 2024.

This is with reference to the advertisement Invitation for Expression of Interest ("EOI") under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for NCR Rail Infrastructure Limited dated 23 May 2024 in Business Standard(All India Edition); Navashakti (Marathi, Mumbai) and in The Pioneer (Hindi, covering Bulandshahr district Uttar Pradesh) wherein, the last date for submission of EOI was 07 June 2024. It is hereby notified that the last date of submission of EOI as specified in the main advertisements stands extended till 18 June 2024. (pursuant to the approval from Committee of Creditors). Below are stipulated timelines for the EOI:

RELEVANT PARTICULARS

1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	NCR Rail Infrastructure Limited PAN: AAGCA9648B CIN: U93000MH2008PLC180907
2.	Address of the registered office	205 & 206 (Part), 2nd Floor, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli, Mumbai City, Mumbai, Maharashtra, India, 400018
3.	URL of website	Http://www.arshiyalimited.com/rail-and-rail-infrastructure.html
4.	Details of place where majority of fixed assets are located	Village- Ibrahimpur, Dist-Bulandshahr, Khurja, – 203131 Uttar Pradesh (09) India
5.	Installed capacity of main products/ services	Warehousing asset with rail infrastructure spread across ~129.7 acres of land pertaining to Corporate Debtor. Additionally, there is ~43 acres of available interconnected land parcel owned by holding company – Arshiya Limited which is also under CIRP. Key details of Corporate Debtor: 2 warehouses admeasuring ~2,40,000 Sq. Ft. Which are covered under Domestic Tariff Area (DTA), Non- functional Inland Container Depot (ICD) admeasuring ~22 acres and Private Freight Terminal (PFT) with 6 railway lines and two sidings to handle all types of cargo (bulk and container) and 96 Reefer Gantry Plug-Ins Points.
6.	Quantity and value of main products/ services sold in the last financial year	As per the Audited Financial Statement for FY 2022-23, the Gross Revenue was INR 19.84 crores –Revenue of Operations was INR 9.29 Cr and Other Income was INR 10.55 Cr.
7.	Number of employees/ workmen	As on 31st March 2024, the Corporate Debtor has 36 employees/ workmen. Additionally, ~30 regular contractual manpower.
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Details can be sought by emailing – cirp.ncrrail@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	The resolution applicants must be eligible under Section 29A of the Insolvency and Bankruptcy Code, 2016. Details can be sought by emailing – cirp.ncrrail@gmail.com
10.	Last date for receipt of expression of interest	18th June 2024
11.	Date of issue of provisional list of prospective resolution applicants	25th June 2024
12.	Last date for submission of objections to provisional list	30th June 2024
13.	Date of issue of final list of prospective resolution applicants	08th July 2024
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	12th July 2024
15.	Last date for submission of resolution plans (*)	12th August 2024
16.	Email id to submit EOI (mandatory)	cirp.ncrrail@gmail.com
17.	Address for submission of original documents	CGH 212, DLF Capital Green, Moti Nagar Delhi- 110015

Bhuvan Madan

Resolution Professional of NCR Rail Infrastructure Limited
IBBI Registration No. IBBI/IPA-001/IP-P01004/2017-18/11655
AFA: AA1/11655/02/241224/106721 valid upto 24/12/2024
RP Office Address: CGH 212, DLF Capital Green, Moti Nagar Delhi-110015
Email ID for communication: cirp.ncrrail@gmail.com
Supporting IPE: PwC Corporate Business Services LLP

Date: 08th June 2024