

**Ref:** AL/SE/042021/05

**Date:** 28<sup>th</sup> April, 2021

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra- Kurla Complex,  
Bandra (East),  
Mumbai - 400051.  
Fax No. 2659 8237 / 38

Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
2<sup>nd</sup> Floor, Dalal Street,  
Mumbai - 400 001  
Fax No. 2272 3121/ 2037

**Re.: - Arshiya Limited ("the Company") - NSE Scrip Name: ARSHIYA**

**BSE Scrip Code: 506074**

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> March, 2021.**

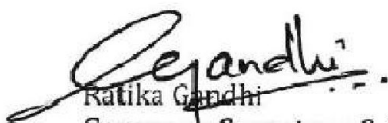
Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> March, 2021 issued by Aabid & Co, Practicing Company Secretary, pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended.

Request you to please take the same on record.

Thanking you.

Yours faithfully,

**For ARSHIYA LIMITED**



Ratika Gandhi  
Company Secretary & Compliance Officer  
Membership No. A29732



To,  
The Board of Directors,  
**Arshiya Limited**  
302, Ceejay House, Level-3, Shiv Sagar Estate, F-Block,  
Dr. Annie Besant Road, Worli, Mumbai 400018 Maharashtra

**Sub: Reconciliation of Share Capital Audit**

Dear Sirs /Madam,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by **Arshiya Limited** (hereinafter referred to as "the Company"), and its Registrar and Share Transfer Agents, **Bigshare Services Private Limited**, Mumbai in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> March, 2021 is enclosed herewith.

Thanking you,

For **Aabid & Co.**

Company Secretaries



**Mohammed Aabid**

Partner

Membership No. F6579

C.P. No. 6625

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

[Pursuant to provision of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

1.	For quarter ended	31 <sup>st</sup> March, 2021	
2.	ISIN	INE968D01022	
3.	Face Value	Rs. 2/- per Equity Share	
4.	Name of the Company	Arshiya Limited	
5.	Registered Office Address	302, Ceejay House, Level-3, Shiv Sagar Estate, F-Block, Dr. Annie Besant Road, Worli, Mumbai 400018 Maharashtra	
6.	Correspondence Address	302, Ceejay House, Level-3, Shiv Sagar Estate, F-Block, Dr. Annie Besant Road, Worli, Mumbai 400018 Maharashtra	
7.	Telephone and Fax Nos.	Telephone No - 022-42305500/502 FAX No - 022-42305555	
8.	Email Address	<a href="mailto:teamsecretarial@arshiyalimited.com">teamsecretarial@arshiyalimited.com</a>	
9.	Names of the Stock Exchanges where the Company's securities are listed:	(i) BSE Limited (BSE) (ii) National Stock Exchange of (India) Limited, Mumbai [NSE]	
10.	Issued Capital (no of shares):	26,22,75,915	
		<b>BSE</b>	<b>NSE</b>
11.	Listed Capital [Exchange-wise] [As per company records]:	25,80,75,915 equity shares of Rs. 2/- each.	25,80,75,915 equity shares of Rs. 2/- each.
		<b>No. of Shares</b>	<b>% of Total Issued Capital</b>
12.	Held in dematerialised form in CDSL	7,51,90,129	28.67%
13.	Held in dematerialised form in NSDL	18,23,64,910	69.53%
14.	Physical	5,20,876	0.20%
15.	Total No. of shares(12+13+14)	25,80,75,915	98.40%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	The company has allotted 25,00,000 equity shares upon conversion of OCPRS and 17,00,000 equity shares under ESOP scheme which is in process of corporate action and has not been updated with the Registrar and Transfer agent as on 31 <sup>st</sup> March, 2021.	The company has allotted 25,00,000 equity shares upon conversion of OCPRS and 17,00,000 equity shares under ESOP scheme which is in process of corporate action and has not been updated with the Registrar and Transfer agent as on 31 <sup>st</sup> March, 2021.



17. Certifying the details of changes in share capital during the period underconsideration as per the table below:

Particulars*	No. of shares	Applied/ not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In prin. approval Pending for SE
Preferential Issue/ conversion of OCRPS into Equity	25,00,000	Applied	NSE & BSE	Yes	Yes	-
ESOP	17,00,000	Applied on BSE and applied to NSE on 24 <sup>th</sup> April, 2021	NSE & BSE	Yes	Yes	-

\* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buy-Back, Capital Reduction, Forfeiture, any other [to specify].

18.	Register of Members is updated	Yes
19.	Reference of previous reporting period with regards to excess dematerialised shares, if any.	N.A.
20.	Has the company resolved the matter mentioned in point no.19 above in the current reporting period? If not, reason why?	N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the Total no. of requests beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co	Name – Mrs. Ratika Gandhi, Company Secretary & Compliance Officer Telephone No – 022-42305500 Fax No – 022-42305555 Email - <a href="mailto:teamsecretarial@arshiyalimited.com">teamsecretarial@arshiyalimited.com</a>
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS	Name – Mohammed Aabid Address - 302, 3rd Floor, Business Point, S.V. Road, Andheri (W) 400058 Mumbai Telephone No. - 022-22825657 E-mail – <a href="mailto:aabidcs@aacsl.in">aabidcs@aacsl.in</a> Membership No. – F6579



		COP No. -6625
24.	Appointment of common agency for share registry work	Name -Bigshare Services Private Limited Address - 01 <sup>st</sup> Floor, Bharat Tin Works Building, Opp. Vasant Oasis Makwana Road, Marol, Andheri East, Mumbai 400059 Maharashtra Tel.No. 022-62638200 E-mail:rajeshm@bigshareonline.com
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,Company change its name, etc.)	N.A.

**Place:** Mumbai**Date:** 27-April-2021**For Aabid & Co**

Company Secretaries



A handwritten signature in blue ink, appearing to read 'Aabid'.

**Mohammed Aabid**

Partner

Membership No.: F6579

COP No.: 6625

UDIN: F006579C000190391