

Ref: AL/SE/0718/02

Date: 13th July, 2018

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai - 400051.
Fax No. 2659 8237 / 38

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street,
Mumbai – 400 001
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited – **NSE Scrip Name: ARSHIYA**
BSE Scrip Code: 506074

Kind attention: Compliance Department.

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2018

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2018, issued by M/s Aabid & Co, Practicing Company Secretary and M/s. Bigshare Services Private Limited, Registrar and Shares Transfer Agent, pursuant to Regulation 55A of the SEBI (Depository and Participants) Regulations 1996.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,

For ARSHIYA LIMITED



Sayita Dalal

Company Secretary & Compliance Officer

Enclosed: As above

Arshiya Limited

To,
The Board of Directors
Arshiya Limited
302, Ceejay House, Level-3, Shiv Sagar Estate,
F-Block, Dr. Annie Besant Road, Worli,
Mumbai - 400018, Maharashtra.

Re.: Reconciliation of Share Capital Audit for the quarter ended 30th June, 2018.

Dear Sir,

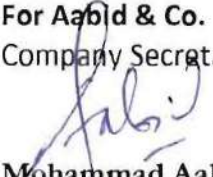
We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by **Arshiya Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents **Bigshare Services Private Limited**, Mumbai for the purpose of issuing this certificate in accordance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India(SEBI).

Enclosed is the Share Capital Audit Report in the aforesaid revised format and as required by The Stock Exchange, Mumbai vide its circular Ref No. CRD/GEN/2003/2 dated September, 22, 2003 for the first quarter ended 30th June, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, we certify that the Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2018 is enclosed herewith.

Thanking you,

For **Aabid & Co.**
Company Secretaries


Mohammad Aabid
Partner



ANNEXURE TO SHARE CAPITAL AUDIT REPORT OF M/S. ARSHIYA LIMITED

- For Quarter Ended : 30th June, 2018
1. **ISIN** : INE968D01022
 2. **Face Value** : Rs. 2/- per equity Share
 3. **Name of the Company** : Arshiya Limited
 4. **Registered office Address** : 302, Ceejay House, Level-3, Shiv Sagar Estate, F-Block, Dr. Annie Besant Road, Worli, Mumbai - 400018, Maharashtra
 5. **Correspondence Address** : 302, Ceejay House, Level-3, Shiv Sagar Estate, F-Block, Dr. Annie Besant Road, Worli, Mumbai - 400018, Maharashtra
 6. **Telephone and Fax Nos** : Tel no. : 022- 4230 5500/502
: Fax no. : 022-42305555
 7. **E-mail Address** : teamsecretarial@arshiyalimited.com
 8. **Names of the Stock Exchanges where the company's securities are listed:**
The Bombay Stock Exchange, Mumbai [BSE]
National Stock Exchange, Mumbai [NSE]
 9. **Issued Capital** : Rs. 45,94,33,552.00/-
 10. **Listed Capital (No of Shares)** : 22,97,16,776

11. **Held Dematerialised form in CDSL:**

Total No. of Shares	Percentage of Issued Capital
7,53,46,346	32.80

12. **Held Dematerialised form in NSDL:**

Total No. of Shares	Percentage of Issued Capital
15,38,40,429	66.97



13. Held in physical form:

Total No. of Shares	Percentage of Issued Capital
5,30,001	0.23

14. Total No. of Shares:

Total No. of Shares	Percentage of Issued Capital
22,97,16,776	100%

**15. Reasons for Difference if any,
Not Applicable****16. Certifying the details of change in share capital during the quarter under consideration as per the table below:-**

Particulars *	No. of shares	Applied/ not applied for listing	Listed on stock exchanges [specify changes]	Whether intimated to NSDL	Whether intimated to CDSL	pending for SE [specify names]
Preferential (allotment made during the quarter ended 30 th June, 2018)	15,00,000	Approval Received	NSE and BSE	Yes	Yes	NA

* ~~Rights, bonus, preferential issue, ESOP's, Amalgamation, Conversion, buyback, capital Reduction, Forfeiture, any other~~ [to specify]

17. Register of Members is updated : Yes**18. Reference of previous Quarter with regard to excess dematerialized shares, if any:**

Not applicable

19. Has the company resolved the matter mentioned in point no. 18 above in the current quarter? If not, reason why?

Not applicable

20. Mention the total no. of requests, if any, confirmed after 21 days and the Total no. of requests beyond 21 days with the reasons for delay:

Not applicable

21. Name, Telephone & Fax No. of the Compliance Officer of the company:

Ms. Savita Dalal, Company Secretary

Tel: 022 42305500/502

Fax: 022 42305555

Email: savita.dalal@arshiyalimited.com

22. Name, Address, Telephone, Fax No., Registration No. of the Auditor:

Name : Aabid & Co. Company Secretaries
: 12, 4th Floor, Sai Sadan, 68, Janmabhoomi Marg, Fort
Address Mumbai – 400001.
Tel. No. : 91-022-40025464/ 22828661
Mobile No. : 9892158830
E-Mail Id : aabidcs@aacs.in
Membership No : F6579
C.O.P. No : 6625

23. Appointment of common agency for share registry work:

Bigshare Services Private Limited
1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis Makwana Road,
Marol, Andheri East, Mumbai 400059, Maharashtra
Contact: 022 4043 0200/7045454392
Email: rajeshm@bigshareonline.com

24. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting form Stock Exchange, Company Change its name, etc.]:NIL

Place: Mumbai
Date: 13th July 2018
FCS NO.:6579
C.P.No.:6625



for Aabid & Co

(Mohammad Aabid)
Partner



Bigshare Services Pvt. Ltd.

Ref No. BSS/SE-AU

Date :06/07/2018

ARSHIYA LIMITED
302, Level 3, Ceejay House,
Shiv Sagar Estate, F Block,
Dr. Annie Besant Road,
Worli, Mumbai m 400018

Kind Attn : Ms.Savita Dalal

Dear Sir/Madam,

This is to certify that, the shareholding as on 30/06/2018 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 31/03/2018	Shareholding as on 30/06/2018
Shares in Demat mode with NSDL	149496014	153840429
Shares in Demat mode with CDSL	72815761	75346346
Shares in Physical mode	530001	530001
Total	222841776	229716776

Also we hereby confirm the following :

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for 229716776 equity shares. However no intimation from the company has been received for any further issue of shares during the quarter ended 30/06/2018 .

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,

Authorised Signatory

CIN : U99999MH1994PTC076534

(An Associate Company of Transfer Online Inc., USA)