Name of the Company : ARSHIYA INTERNATIONAL LTD

Script Code, Name of the scrip, class of security:

Quarter ended : 31/12/2011

Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group		0.00	0.00
Held by public		0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group		0.00	0.00
Held by public		0.00	0.00
Total	0	0.00	0.00
Warrants	No. of Warrants	As a % of total no.of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group		0.00	0.00
Held by public		0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F)	58829472		100.00

## **Statement Showing Shareholding Pattern**

			Tabl	e (I)(a)				
Catego Code	ory Category of Shareholder	Number of Shareholders	Total Number Of Shares	Shares held in Dematerialised	Total Shareholdin percentage of total shares	-	Shares Ple otherwise encumbere	
				form	As a Percentage of (A+B)	As a Percentage of (A+B+C)		As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(A) Sha	areholding of Promoter and	l Promoter						
1. INDI	AN							
(a)	INDIVIDUAL / HUF	1	25434710	25434710	43.2346	43.2346	10574000	41.57
,	DIRECTORS / RELATIVES	0	0	0	0.0000	0.0000	0	0.00
( )	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
( )	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
,	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(e)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(f)	ANY OTHERS(Specify)	0	0	0	0.0000	0.0000	0	0.00
SUB '	TOTAL (A)(1):	1	25434710	25434710	43.2346	43.2346	10574000	41.57
2. FOR	EIGN							
(a)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(b)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
` /	INDIVIDUAL	0	0	0	0.0000	0.0000	0	0.00
	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.00
	ANY OTHERS(Specify)	0	0	0	0.0000	0.0000	0	0.00
	TOTAL (A)(2):	0	0	0	0.0000	0.0000	0	0.00
(A)=(	holding for promoters A)(1) + (A)(2)	1	25434710	25434710	43.2346	43.2346	10574000	41.57
	blic shareholding							
	CITUTIONS	0	0	0	0.0000	0.0000	0	0.00
. /	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(b)	FINANCIAL INSTITUTIONS / BANKS	1	500	500	0.0008	0.0008	0	0.00
(c)	MUTUTAL FUNDS / UTI	1	1310273	1310273	2.2272	2.2272	0	0.00
(d)	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	0	0.00
. ,	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(f)	FII'S	16	9511287	9511287	16.1676	16.1676	0	0.00
(0)	FOREIGN VENTURE CAPITAL	0	0	0	0.0000	0.0000	0	0.00
(h)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00
(11)								

Print Date:

11/01/2012

Page 2 of 7

## **Statement Showing Shareholding Pattern**

			Tabl	e (I)(a)				
Catego Code	ry Category of Shareholder	Number of Shareholders	Total Number Of Shares	Shares held in Dematerialised		•	Shares Ple otherwise encumbere	
				form	As a Percentage of (A+B)	As a Percentage of (A+B+C)		As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
SUB T	TOTAL (B)(1):	18	10822060	10822060	18.3956	18.3956	0	0.00
	1-institutions							
` /	BODIES CORPORATE	408	5673394	5673394	9.6438	9.6438	0	0.00
(i) (	INDIVIDUAL (CAPITAL UPTO TO Rs. 1 Lakh)	7816	3776995	3463769	6.4202	6.4202	0	0.00
(ii)	(CAPITAL GREATER THAN Rs. 1 Lakh)	19	5914127	5914127	10.0530	10.0530	0	0.00
(c)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00
` /	ANY OTHERS							
` /	CLEARING MEMBER	58	23409	23409	0.0398	0.0398	0	0.00
	DIRECTORS / RELATIVES	8	133151	133151	0.2263	0.2263	0	0.00
` /	EMPLOYEE	23	40192	40192	0.0683	0.0683	0	0.00
( )	FOREIGN NATIONALS	5	450000	50000	0.7649	0.7649	0	0.00
(a)	NATIONALS NON RESIDENT INDIANS (NRI)	0	0	0	0.0000	0.0000	0	0.00
(b)	NON RESIDENT INDIANS (REPAT)	220	938332	938332	1.5950	1.5950	0	0.00
(c)	NON RESIDENT INDIANS (NON REPAT)	0	0	0	0.0000	0.0000	0	0.00
(v)	OVERSEAS BODIES CORPORATES	7	5623102	3450607	9.5583	9.5583	0	0.00
. ,	PERSONS ACTING IN CONCERT	0	0	0	0.0000	0.0000	0	0.00
(vii)	ANY OTHERS(Specify)	0	0	0	0.0000	0.0000	0	0.00
	OTAL (B)(2):	8564	22572702	19686981	38.3697	38.3697	0	0.00
	Public Shareholding B)(1) + (B)(2)	8582	33394762	30509041	56.7654	56.7654	0	0.00
Total (	$(\mathbf{A}) + (\mathbf{B})$ :	8583	58829472	55943751	100.0000	100.0000	10574000	17.97
` '	res held by Custodians and Depository Receipts have b	U						
. ,	Promoter and Promoter	0	0	0	0.0000	0.0000	0	0.00
	Group Public	0	0	0	0.0000	0.0000	0	0.00
SUB T	OTAL (C)(1):	0	0	0	0.0000	0.0000	0	0.00

Print Date: 11/01/2012 Page 3 of 7

Grand Total (A) + (B) + (C) 8583 58829472 55943751 100 100.0000 10574000 17.97

NOTES:

1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No Name of the Shareholder	Total shares	s held	En	cumbered share	s (*)	Detai	ls of warrants		of convertible ecurities	
	Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(I) (II)	(III)	(IV)	(V) (	VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1 ARCHANA MITTAL	25434710	43.2346	10574000	41.5	7 17.9	7 0	0	0	0	0
TOTAL:	25434710	43.2346	10574000	41.5	7 17.974	0 0	0	0	0	0

PRINTED ON: 11/01/2012 PAGE NO:

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

(I)(c)(i)

Sr.No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) +(B)+(C) indicated in Statement at para (I) (a) above}	Details  Number of  warrants	As a % total number of warrants of the same class		of convertible ecurities % w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LTD	3176000	5.3987	0	0	0	0	0
2	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	3097556	5.2653	0	0	0	0	0
3	NAISHADH JAWAHAR PALEJA	2976270	5.0591	0	0	0	0	0
4	FHJR PTE LTD	2925995	4.9737	0	0	0	0	0
5	MONEY MATTERS ADVISORY SERVICES LIMITED	1942860	3.3025	0	0	0	0	0
6	SAVIGA INVESTMENT HOLDINGS INC	1397495	2.3755	0	0	0	0	0
7	RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGI	1310273	2.2272	0	0	0	0	0
8	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	1134832	1.9290	0	0	0	0	0
9	DEEKAY FINEX AND TRAVELS PRIVATE LIMITED	1000000	1.6998	0	0	0	0	0
10	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMI'	994169	1.6899	0	0	0	0	0
11	LUCKPRO PTE LIMITED	750000	1.2749	0	0	0	0	0
12	DAGA SANDEEP RAMDAS	705000	1.1984	0	0	0	0	0
13	HANDELSBANKENS TILLVAXTMARKNADSFOND	588423	1.0002	0	0	0	0	0
	TOTAL:	21998873	3 37.3943	0	0	0	0	0

Printed Date: 11/01/2012 PAGE NO: 1

Print Date: 11/01/2012 Page 5 of 7

## ARSHIYA INTERNATIONAL LTD

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more (I)(c)(ii) than 5% of the total number of shares of the company.

SR.NO Name of the shareholder	Number of shares	Shares as a percentage of total	Details	of warrants		of convertible ecurities	Total shares (including
		number of shares {i.e., Grand Total (A) +(B)+(C) indicated in Statement at para (I) (a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1 TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LTD	3,176,000.00	5.40	0	0	0	0	0
2 MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	3,097,556.00	5.27	0	0	0	0	0
3 NAISHADH JAWAHAR PALEJA	2,976,270.00	5.06	0	0	0	0	0
TOTAL:	9,249,826.00	15.72	0	0	0	0	0

Printed Date: 11/01/2012

(I)(d)	Statement showing details of locked-in shares	AS	ON: 31/12/2011
Sr No Name of the shareholder		Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
TOTAL:			

Page 6 of 7 11/01/2012 Print Date:

etc.) shares	Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No of Outstanding DRs.	outstanding DRs.	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Grand Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above)
(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group ' are in excess of 1% of the total number of shares.  Sr.No. Name of the DR Holder  Type of Outstanding DR outstanding DRs. (ADRs,GDRs,SDRs etc.)  No. of Shares underlying outstanding DRs. Percentage of total number shares (i.e Grand Total (A)+(B)-Indicated in statement at	1	GDRs			
underlying shares held by 'promoter / promoter group ' are in excess of 1% of the total number of shares.  Sr.No. Name of the DR Holder  Type of Outstanding DR outstanding DRs. (ADRs,GDRs,SDRs etc.)  No.of Shares underlying outstanding DRs. Percentage of total number shares (i.e Grand Total (A)+(B)-Indicated in statement at	TOTAL:				
DR outstanding DRs. as a Percentage of total number shares etc.)  Outstanding DRs. outstanding DRs outstanding DRs. Shares (i.e. Grand Total (A)+(B)-Indicated in statement at					
DR outstanding DRs. as a Percentage of total number shares.  (ADRs,GDRs,SDRs etc.)  Outstanding DRs. as a Percentage of total number shares (i.e. Grand Total (A)+(B)-Indicated in statement at	und	erlying shares held by 'promoter		58	
	und	erlying shares held by 'promoter		58	
1	und of 19	erlying shares held by 'promoter % of the total number of shares.	Type of Outstandin DR (ADRs,GDRs,SDI	ng No.of Shares underlyin outstanding DR	outstanding DRs.as a Percentage of total number of shares (i.e Grand Total (A)+(B)+(C) Indicated in statement at

Print Date: 11/01/2012 Page 7 of 7