

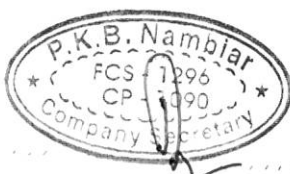
P. K. B. NAMBIAR  
B.Com. (Hon.) LL.B., F.C.S.,  
Company Secretary

13A/101, "Sangita",  
Janakalyan Nagar,  
Off. Marve Road, Kharodi,  
Malad (W), Mumbai - 400 095  
Tel : 2863 69 70  
Mobile : 98200 92754  
E-mail : [nambiarp@vsnl.com](mailto:nambiarp@vsnl.com)

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For quarter ended	:	31 <sup>st</sup> March, 2014
2. ISIN	:	INE968D01022
3. Face Value	:	Rs.2/-
4. Name of the Company	:	ARSHIYA LIMITED
5. Registered Office Address	:	402, Level 4, CeeJay House, F- Block, Shiv Sagar Estate, Dr. Annie Besant Road, Mumbai – 400 018
6. Correspondence address	:	same as above
7. Telephone & Fax Nos.	:	Tel: 022 – 42303400 Fax: 022 – 4230 5555
8. E mail address	:	<a href="mailto:vaibhav.bakhare@arshiyalimited.com">vaibhav.bakhare@arshiyalimited.com</a>
9. Names of the Stock Exchanges where the Company's securities are listed	:	The BSE Limited The National Stock Exchange of India Ltd.

	No. of shares	% of total issued cap.
10. Issued Capital	671,29,472	-
11. Listed Capital	618,79,472	-
12. Held in dematerialised form in CDSL	98,32,271	14.65%
13. Held in dematerialised form in NSDL	492,15,855	73.31%
14. Physical	80,81,346	12.04%
15. Total no. of shares (12+13+14)	671,29,472	100.00%



16. Reasons for difference if any, between (10 &11), (10 &15), (11 & 15):

The application for listing of 52.50,000 Equity Shares of Rs.2/- each allotted by the Company on 29-03-2014 after conversion of Warrants earlier issued on preferential basis is pending before the Stock Exchanges.

17. Certifying the details of changes in the capital during the quarter under consideration as per Table below:

Particulars ****	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (specify names)	whether intimated to CDSL	whether intimated to NSDL	In prin. appr. pending for SE (specify names)
Issue of Shares on Conversion of Warrants earlier issued on Preferential Basis	52,50,000	Applied for listing	BSE Ltd, NSE Ltd.	--	--	--

\*\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy back, Capital Reduction

18. Register of Members is updated (Yes/No) Yes  
if not updated up to which date

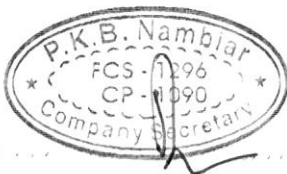
19. Reference of previous quarter with regard to excess dematerilised shares. if any : N.A.

20. Has the Company resolved the matter mentioned in point no.19 above  
in the current quarter ? if not reasons why?

N.A-

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of  
requests pending beyond 21 days with the reasons for delay

NIL



.. 3..

22. Name, Telephone & Fax No. of the Compliance Office of the Company

Mr. Shyam Rathi  
CFO & Compliance Officer  
402, Ceejay House, Level 4, 'F' Block,  
Shiv Sagar Estate, Dr. Annie Besant Road,  
Opp. Atria Mall, Worli, Mumbai - 400018  
Tel: 022 - 4230 3400 Fax: 022 - 4230 5555

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

P.K.B.NAMBIAR,  
Company Secretary in Whole-time Practice,  
'Sangita' 13A/101, Janakalyan Nagar,  
Off Marve Road, Malad West,  
Mumbai 400 095  
Telefax: 2863 69 70 Reg No. FCS 1296 C.P. 1090

24. Appointment of Common Agency for share registry work If yes (name & address)

Yes

M/s. Big Share Services Private Limited  
E/23 Ansa Industrial Estate,  
Saki Vihar Road, Saki Naka,  
Andheri (E),  
Mumbai 400 072.

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE)

Nil



A handwritten signature in black ink, appearing to be "P.K.B. Nambiar".

P.K.B.NAMBIAR  
Company Secretary  
C.P.1090

Mumbai  
Dated: 30<sup>th</sup> April, 2014