

29th July, 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East), Mumbai - 400051.
Fax No. 2659 8237 / 38

CM Quote: ARSHIYA

**Corporate Relationship Department
BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax No. 2272 3121/ 2037

Scrip Code: 506074

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th June 2023.

Dear Sir/Madam,

Please find attached herewith Reconciliation of Share Capital Audit Report for the quarter ended 30th June 2023, issued by M/s. Aabid & Co, Practicing Company Secretary, pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended.

Please take the same on record.

Thanking You.

For ARSHIYA LIMITED

AJIT

DABHOLKAR

Ajit Dabholkar

Company Secretary & Compliance Officer

Membership No: F4424



Digitally signed by AJIT
DABHOLKAR
Date: 2023.07.29
17:09:49 +05'30'

Arshiya Limited

Regd. Off: 205 and 206 (part), 2nd Floor, Ceejay House, Shiv Sagar Estate, F-Block, Dr. Annie Besant Road, Worli, Mumbai – 400 018. India.

T: +91 22 42305500/502 | F: +91 22 4230 5555 | info@arshyalimited.com | www.arshyalimited.com

CIN: L93000MH1981PLCO24747

To,
The Board of Directors,
ARSHIYA LIMITED ("the Company")
205 & 206 (Part), 2nd Floor, Ceejay House,
F-Block, Shiv Sagar Estate, Dr. Annie Besant Road,
Worli, Mumbai-400018, Maharashtra

Dear Sir(s)/Ma'am(s),

Sub: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Ref: (1) ISIN: INE968D01022

(2) CIN- L93000MH1981PLC024747; Nominal Capital: INR 60,50,00,000

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We have examined the information/ documents provided electronically to us by the Company including the information/ documents provided by its Registrars & Share Transfer Agents M/s Big Share Services Private Limited (hereinafter referred to as the "R&TA") for issuing this report, in respect of the Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

We enclosed herewith the above referred Reconciliation of Share Capital Audit Report for quarter ended 30th June 2023, prepared on the basis of our opinion and to the best of our information and according to the explanations given to us and further based on such verification as considered necessary of the documents produced before us.

Thanking you,

Yours faithfully,

For Aabid & CO.
Company Secretaries



Mohammed Aabid
Partner

Membership No.: F6579

Certificate of Practice: 6625

UDIN: F006579E000703321



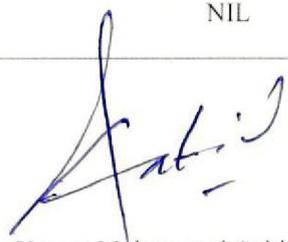
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
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| S. No. | Particulars | Details | | | | |
|--------|---|--|----------------------------------|--|----------------------------------|--|
| 1. | For Quarter Ended | 30 th June, 2023 | | | | |
| 2. | ISIN | INE968D01022 | | | | |
| 3. | Face Value | INR 2/- per share | | | | |
| 4. | Name of the Company | Arshiya Limited | | | | |
| 5. | Registered Office Address | 205 & 206 (Part), 2 nd Floor, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli, Mumbai-400018, Maharashtra. | | | | |
| 6. | Correspondence Address | Same as above | | | | |
| 7. | Telephone & Fax Nos. | Telephone No.- 022-42305500/502 FAX No.- 022-42305555 | | | | |
| 8. | Email Address | teamsecretarial@arshiyalimited.com | | | | |
| 9. | Name of the Stock Exchanges where the Company's Securities are Listed | (i) BSE Limited (BSE) (ii) National Stock Exchange of (India) Limited (NSE) | | | | |
| 10. | Issued Capital (No. of Shares) | 26,34,75,915 | | | | |
| 11. | Listed Capital (Exchange wise as per Company Records) Stock Exchange as mentioned under Column no. 9 | BSE | | NSE | | |
| | | 26,34,75,915 equity shares of INR 2/- each | | 26,34,75,915 equity shares of INR 2/- each | | |
| | | No. of Shares | | | % of Total Issued Capital | |
| 12. | Held in Dematerialized Form in NSDL | 18,07,12,086 | | | 68.59% | |
| 13. | Held in Dematerialized Form in CDSL | 8,22,42,953 | | | 31.21% | |
| 14. | Physical | 520,876 | | | 0.20% | |
| 15. | Total No. of Shares (12+13+14) | 26,34,75,915 | | | 100% | |
| 16. | Reasons for differences, if any, between (10&11), (10&15), (11&15) | Nil | | | Nil | |
| 17. | Certifying the details of changes in Share Capital during the Quarter under consideration as per table below: | | | | | |
| | Particulars* | No. of shares | Applied/ Not applied for listing | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for SE (Specify Names) |
| | NA | | | | | |
| | *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation. Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify). | | | | | |
| 18. | Register of Members is updated (Yes/No). If not, updated up to which date | Yes | | | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any | Not applicable | | | | |
| 20. | Has the Company resolved the matter mentioned in point No.19 above in the Current Quarter? If not, reason why? | Not applicable | | | | |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | |



| | Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
|-----|---|---|---------------|-------------------|
| | Confirmed after 21 days | | NIL | |
| | Pending for more than 21 days | | | |
| 22. | Name, Telephone & Fax No. of the Compliance Office of the Co. | Name: Mr. Ajit Dabholkar Designation: Company Secretary & Compliance Officer PAN: AAZPD0776B Membership No. F4424 Date of appointment: 14 th February 2023 Date of cessation: NA | | |
| 23. | Details of previous compliance officer | Name: Ms. Kunjal Parekh Designation: Company Secretary & Compliance Officer PAN: BGSPP2968P Membership No. A 46178 Date of appointment: 14 th November 2022 Date of cessation: 31 st December 2022 | | |
| 24. | Name, Address, Telephone & Fax No. Regn. No. of the certifying Company Secretary | CS Mohammed Aabid Address: 302, Business Point, Opp Andheri Subway, Next to DCB Bank, SV Road, Near Andheri Station, Andheri (West), Mumbai- 400058 Tel. No.: 022-26205185 Email Id.- aabid@aacs.in Membership No.- F6579 CoP No.- 6625 | | |
| 25. | Appointment of Common Agency for Share Registry work | Bigshare Services Private Limited Address: 1 st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai- 400059 Telephone No. 022-62638200 Email Id- info@bigshareonline.com | | |
| 26. | Any other detail that the auditor may like to provide (e.g., BIFR Company, delisting from SE, Company changed its name, etc.) | NIL | | |

Place: Mumbai
Date: 29.07.2023



Name: Mohammed Aabid
Designation: PCS
Membership No.: F6579
COP No.: 6625
UDIN: F006579E000703321

**DISCLAIMER:**

This Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, is issued on the basis of details/ information provided electronically by the Company/ R&TA of the Company.