

Ref: AL/SE/0120/10

Date: 30/01/2020

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai - 400051.
Fax No. 2659 8237 / 38

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street,
Mumbai – 400 001
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited ("the Company") – NSE Scrip Name: ARSHIYA
BSE Scrip Code: 506074

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2019.

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2019, issued by Aabid & Co, Practicing Company Secretary, pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended.

Request you to please take the same on record.

Thanking You.

Yours faithfully.

For ARSHIYA LIMITED

Savita Dalal

Company Secretary & Compliance Officer



Arshiya Limited

Date: 29th January, 2020

To,

**The Board of Directors
ARSHIYA LIMITED**

302, Ceejay House, Level-3, Shiv Sagar Estate,
F-Block, Dr. Annie Besant Road, Worli,
Mumbai - 400018, Maharashtra.

Subject: - Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2019.

Dear Sir,

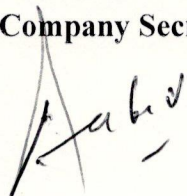
We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by **ARSHIYA LIMITED** (hereinafter referred to as "the Company"), and its Registrars and Share Transfer Agents Bigshare Services Private Limited, Mumbai for the purpose of issuing this certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended.

Enclosed is the Share Capital Audit Report in the aforesaid revised format and as required by The Stock Exchanges, for the quarter ended 31st December, 2019.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2019 is enclosed herewith.

Thanking you,

**For Aabid & Co.
Company Secretaries**



Mohammed Aabid

Partner

Membership No: 6579

C.O.P. No. : 6625

ANNEXURE TO SHARE CAPITAL AUDIT REPORT OF ARSHIYA LIMITED**For Quarter Ended : 31st December, 2019**

- 1. ISIN** : INE968D01022
- 2. Face Value** : Rs. 2/- per equity share
- 3. Name of the Company** : Arshiya Limited
- 4. Registered office Address** : 302, Ceejay House, Level-3, Shiv Sagar Estate,
F-Block, Dr. Annie Besant Road, Worli,
Mumbai - 400018, Maharashtra.
- 5. Correspondence Address** : 302, Ceejay House, Level-3, Shiv Sagar Estate,
F-Block, Dr. Annie Besant Road, Worli,
Mumbai - 400018, Maharashtra.
- 6. Telephone and Fax Nos.** : Tel no. : 022- 4230 5500/502
Fax no. : 022-42305555
- 7. E-mail Address** : teamsecretarial@arshiyalimited.com
- 8. Names of the Stock Exchanges where the company's securities are listed:**
- a. BSE Limited, Mumbai [BSE]
b. National Stock Exchange of (India) Limited, Mumbai [NSE]
- 9. Issued Capital (No of Shares)** : 24,62,63,415/-
- 10. Listed Capital (No of Shares)** : 24,60,44,665/-

11. Held Dematerialised form in CDSL:

Total No. of Shares	Percentage of Issued Capital
7,42,49,852	30.18

12. Held Dematerialised form in NSDL:

Total No. of Shares	Percentage of Issued Capital
17,12,73,937	69.61

13. Held in physical form:

Total No. of Shares	Percentage of Issued Capital
5,20,876	0.21

14. Total No. of Shares:

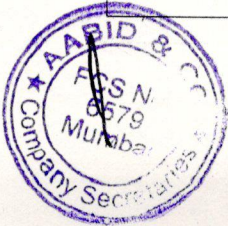
Total No. of Shares	Percentage of Issued Capital
24,60,44,665	100%

15. Reasons for Difference if any,

During the current quarter company has allotted 2,18,750 equity shares on preferential basis on 7th December, 2019 and the same listing approval received from the stock exchanges and awaited for trading approval.

16. Certifying the details of change in share capital during the quarter under consideration as per the table below:-

Particulars *	No. of shares	Applied/ not applied for listing	Listed on stock exchanges [specify changes]	Whether intimated to NSDL	Whether intimated to CDSL	pending for SE[specify names]
Preferential Issue	2,18,750	Applied	BSE Limited and National Stock Exchange of (India) Limited	Awaited for Trading Approval form the Stock Exchange s	Awaited for Trading Approval form the Stock Exchange s	No



			(NSE)			
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*Rights, bonus, preferential issue, ESOP's, Amalgamation, Conversion, buyback, capital Reduction, Forfeiture, any other [to specify]

17. Register of Members is updated : Yes
18. Reference of previous Quarter with regard to excess dematerialized shares, if any:Not Applicable
19. Has the company resolved the matter mentioned in point no. 18 above in the current quarter? If not, reason why? Not Applicable
20. Mention the total no. of requests, if any, confirmed after 21 days and the Total no. of requests beyond 21 days with the reasons for delay: Not applicable

21. Name, Telephone & Fax No. of the Compliance Officer of the company:

Ms. Savita Dalal, Company Secretary& Compliance Officer

Tel: 022 42305500

Fax: 022 42305555

Email:savita.dalal@arshiyalimited.com

22. Name, Address, Telephone, Fax No. Registration No. of the Auditor:

Aabid & Co-Company Secretaries.,

Address:302, 3rdFloor, 22 Business Point, Opp. Andheri Subway, Next to DCB Bank, S. V. Road, Andheri (W), Mumbai - 400 058

Tel. No. : 91-022-40025464/ 22828661

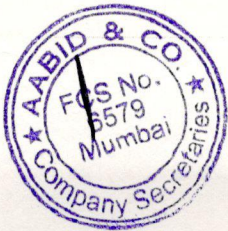
Mobile No. : 9892158830

E-Mail: aabidcs@aacs.in

F.C.S No. : 6579

C.O.P. No. : 6625

23. Appointment of common agency for share registry work:



Bigshare Services Private Limited

Address: 1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis Makwana Road,
Marol, Andheri East, Mumbai 400059, Maharashtra
Contact: 022 - 62638200
Email: rajeshm@bigshareonline.com

24. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting form Stock Exchange, Company Change its name, etc.]: NIL

Place: Mumbai

Date: 29th January, 2020

For Aabid & Co
Company Secretaries



Mohammed Aabid
Partner

Membership No.: F6579

COP No.: 6625

UDIN: F006579B000108230