

Ref: AL/SE/0119/02

Date: 22nd January, 2019

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East), Mumbai - 400051.
Fax No. 2659 8237 / 38

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street,
Mumbai – 400 001
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited – **NSE Scrip Name: ARSHIYA**
BSE Scrip Code: 506074

Kind attention: Compliance Department.

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2018.

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2018, issued by M/s Aabid & Co, Practicing Company Secretary and M/s. Bigshare Services Private Limited, Registrar and Shares Transfer Agent, pursuant to Regulation 55A of the SEBI (Depository and Participants) Regulations 1996.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,

For ARSHIYA LIMITED


Savita Dalal
Company Secretary & Compliance Officer



Enclosed: As above

Arshiya Limited

Date: 22nd January, 2019

To,
The Board of Directors
M/s. ARSHIYA LIMITED
302, Ceejay House, Level-3, Shiv Sagar Estate,
F-Block, Dr. Annie Besant Road, Worli,
Mumbai - 400018, Maharashtra.

Subject: - Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2018.

Dear Sir,

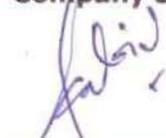
We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by **M/S. ARSHIYA LIMITED** (hereinafter referred to as "the Company"), and its Registrars and Share Transfer Agents M/s. Bigshare Services Pvt. Ltd, Mumbai for the purpose of issuing this certificate in accordance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India (SEBI).

Enclosed is the Share Capital Audit Report in the aforesaid revised format and as required by The Stock Exchange, Mumbai vide its circular Ref No. CRD/GEN/2003/2 dated September, 22, 2003 for the quarter ended 31st December, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2018 is enclosed herewith.

Thanking you,

For Aabid & Co.
Company Secretaries



Mohammed Aabid
Partner
Membership No: 6579
C.O.P. No. : 6625



ANNEXURE TO SHARE CAPITAL AUDIT REPORT OF M/S. ARSHIYA LIMITEDFor Quarter Ended :31st December, 2018

- 1. ISIN** : INE968D01022
- 2. Face Value** : Rs. 2/- per equity Share
- 3. Name of the Company** : Arshiya Limited
- 4. Registered office Address** : 302, Ceejay House, Level-3, Shiv Sagar Estate,
F-Block, Dr. Annie Besant Road, Worli,
Mumbai - 400018, Maharashtra.
- 5. Correspondence Address:** 302, Ceejay House, Level-3, Shiv Sagar Estate,
F-Block, Dr. Annie Besant Road, Worli,
Mumbai - 400018, Maharashtra.
- 6. Telephone and Fax Nos. :** Tel no.: 022-42305500/502
Fax no.: 022-42305555
- 7. E-mail Address** : teamsecretarial@arshiyalimited.com

8. Names of the Stock Exchanges where the company's securities are listed:

- a. BSE Limited, Mumbai [BSE]
b. National Stock Exchange of (India) Limited, Mumbai [NSE]

- 9. Issued Capital (No of Shares)** : 24,36,14,292/-
- 10. Listed Capital (No of Shares)** : 24,36,14,292/-

11. Held Dematerialised form in CDSL:

Total No. of Shares	Percentage of Issued Capital
7,80,37,111	32.04

12. Held Dematerialised form in NSDL:

Total No. of Shares	Percentage of Issued Capital
16,50,56,305	67.75



13. Held in physical form:

Total No. of Shares	Percentage of Issued Capital
5,20,876	0.21

14. Total No. of Shares:

Total No. of Shares	Percentage of Issued Capital
24,36,14,292	100%

15. Reasons for Difference if any,

Not Applicable

16. Certifying the details of change in share capital during the quarter under consideration as per the table below:-

Particulars *	No. of shares	Applied/ not applied for listing	Listed on stock exchanges [specify changes]	Whether intimated to NSDL	Whether intimated to CDSL	pending for SE[specify names]
Not Applicable						

*Rights, bonus, preferential issue, ESOP's, Amalgamation, Conversion, buyback, capital Reduction, Forfeiture, any other [to specify]

17. Register of Members is updated : Yes**18. Reference of previous Quarter with regard to excess dematerialized shares, if any:**

Not Applicable

19. Has the company resolved the matter mentioned in point no. 18 above in the current quarter? If not, reason why?

Not Applicable

20. Mention the total no. of requests, if any, confirmed after 21 days and the Total no. of requests beyond 21 days with the reasons for delay:

Not applicable



21. Name, Telephone & Fax No. of the Compliance Officer of the company:**Ms. Savita Dalal, Company Secretary****Tel:** 022 42305500**Fax:** 022 42305555**Email:** savita.dalal@arshiyalimited.com**22. Name, Address, Telephone, Fax No. Registration No. of the Auditor:****Aabid & Co-Company Secretaries.,****Address:** 405, Tulsiani Chambers, Nariman Point, Mumbai – 400021**Tel. No. :** 91-022-22828661**Mobile No. :** 9892158830**E-Mail:** aabidcs@aacs.in**F.C.S No. :** 6579**C.O.P. No. :** 6625**23. Appointment of common agency for share registry work:****Bigshare Services Pvt Ltd.****Address:** 1st Floor, Bharat Tin Works Building,

Opp. Vasant Oasis Makwana Road,

Marol, Andheri East, Mumbai 400059

Maharashtra

Contact: 022 - 62638200**Email:** rajeshm@bigshareonline.com**24. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting form Stock Exchange, Company Change its name, etc.]:**

NIL

Place : Mumbai
Date : 22nd January, 2019
F.C.S. : 6579
C.O.P. No. : 6625



For Aabid & Co.
 Company Secretaries

Mohammed Aabid
Mohammed Aabid
 Partner