

Ref: AL/SE/0118/04

Date: 11/01/2018

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai - 400051.
Fax No. 2659 8237 / 38

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street,
Mumbai - 400 001
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited - **NSE Scrip Name: ARSHIYA**
BSE Scrip Code: 506074

Kind attention: Compliance Department.

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2017

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2017, issued by M/s Aabid & Co, Practicing Company Secretary, pursuant to Regulation 55A of the SEBI (Depository and Participants) Regulations 1996.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,

For ARSHIYA LIMITED




Savita Dalal
Company Secretary & Compliance Officer

Enclosed: As above

Arshiya Limited

11th January, 2018

To,
The Board of Directors
M/s. ARSHIYA LIMITED
302, Ceejay House, Level-3, Shiv Sagar Estate,
F-Block, Dr. Annie Besant Road, Worli,
Mumbai - 400018,
Maharashtra.

Re.: Reconciliation of Share Capital Audit

Dear Sir,

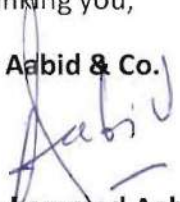
We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by **M/S. ARSHIYA LIMITED** (hereinafter referred to as "the Company"), and its Registrars and Share Transfer Agents M/s. Bigshare Services Pvt. Ltd, Mumbai for the purpose of issuing this certificate in accordance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India(SEBI).

Enclosed is the Share Capital Audit Report in the aforesaid revised format and as required by The Stock Exchange, Mumbai vide its circular Ref No. CRD/GEN/2003/2 dated September, 22, 2003 for the quarter ended 31st December, 2017.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2017 is enclosed herewith.

Thanking you,

For Aabid & Co.


(Mohammed Aabid)
Partner



Mumbai Office:

12, 4th Floor, Sai Sadan, 68, Janmabhoomi Marg, Fort, Mumbai - 400 001
T : +91 22 40025464 / 22828661 M : +91 98921 58830
E : aabid@aacs.in | W : www.aacs.in

Mumbai Suburban Office:

4, Jainika Apartment, Opp Malcolm Baug, Next to Dena Bank
S. V. Road, Jogeshwari (West), Mumbai - 400 102
T : +91 22 26793092 / +91 98336 48830 | E : jcg@aacs.in

ANNEXURE TO SHARE CAPITAL AUDIT REPORT OF M/S. ARSHIYA LIMITED

- For Quarter Ended : 31st December, 2017
- 1. ISIN** : INE968D01022
- 2. Face Value** : Rs. 2/- per equity Share
- 3. Name of the Company** : Arshiya Limited
- 4. Registered office Address** : 302, Ceejay House, Level-3, Shiv Sagar Estate,
F-Block, Dr. Annie Besant Road, Worli,
Mumbai - 400018,
Maharashtra.
- 5. Correspondence Address** : 302, Ceejay House, Level-3, Shiv Sagar Estate,
F-Block, Dr. Annie Besant Road, Worli,
Mumbai - 400018,
Maharashtra.
- 6. Telephone and Fax Nos.** : Tel no. : 022- 4230 5500/502
Fax no. : 022-42305555
- 7. E-mail Address** : teamsecretarial@arshiyalimited.com
- 8. Names of the Stock Exchanges where the company's securities are listed:**
The Bombay Stock Exchange, Mumbai [BSE]
National Stock Exchange, Mumbai [NSE]
- 9. Issued Capital (No of Shares)** : 22, 28, 41,776/-
- 10. Listed Capital (No of Shares)** : 22,28,41,776/-
- 11. Held Dematerialised form in CDSL:**

| Total No. of Shares | Percentage of Issued Capital |
|---------------------|------------------------------|
| 5,77,98,675 | 25.94 |



12. Held Dematerialised form in NSDL:

| Total No. of Shares | Percentage of Issued Capital |
|---------------------|------------------------------|
| 16,45,13,100 | 73.82 |

13. Held in physical form:

| Total No. of Shares | Percentage of Issued Capital |
|---------------------|------------------------------|
| 5,30,001 | 0.24 |

14. Total No. of Shares:

| Total No. of Shares | Percentage of Issued Capital |
|---------------------|------------------------------|
| 22,28,41,776 | 100% |

15. Reasons for Difference if any,

Not Applicable

16. Certifying the details of change in share capital during the quarter under consideration as per the table below:-

| Particulars * | No. of shares | Applied/ not applied for listing | Listed on stock exchanges [specify changes] | Whether intimated to NSDL | Whether intimated to CDSL | pending for SE [specify names] |
|---|---------------|----------------------------------|---|---------------------------|---------------------------|--------------------------------|
| Preferential (allotment made during the quarter ended 31 st December, 2017) | 6,66,62,304 | Approval Received | NSE and BSE | Yes | Yes | NA |

*Rights, bonus, preferential issue, ESOP's, Amalgamation, Conversion, buyback, capital Reduction, Forfeiture, any other [to specify]

17. Register of Members is updated : Yes

18. Reference of previous Quarter with regard to excess dematerialized shares, if any:

Not applicable

19. Has the company resolved the matter mentioned in point no. 18 above in the current quarter? If not, reason why?

Not applicable

20. Mention the total no. of requests, if any, confirmed after 21 days and the Total no. of requests beyond 21 days with the reasons for delay:

Not applicable

21. Name, Telephone & Fax No. of the Compliance Officer of the company:

Ms. Savita Dalal, Company Secretary

Tel: 022 42305500

Fax: 022 42305555

Email: savita.dalal@arshiyalimited.com

22. Name, Address, Telephone, Fax No., Registration No. of the Auditor:

Name: Aabid & Co-Company Secretaries, Mumbai

Address: 405, Tulsiani Chambers, Nariman Point, Mumbai – 400001

Tel. No. : 02222825657

Mobile No. : 8879308830

E-Mail: aabidcs@acs.in

F.C.S No. : 6579

C.O.P. No. : 6625

23. Appointment of common agency for share registry work:

Bigshare Services Pvt Ltd.

1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis Makwana Road,
Marol, Andheri East, Mumbai 400059
Maharashtra

Contact: 022 - 62638200

Email: rajeshm@bigshareonline.com



24. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting form Stock Exchange, Company Change its name, etc.]: NIL

Place : Mumbai
Date : 11th January, 2018
F.C.S. : 6579
C.O.P. No. : 6625



For Aabid & Co.
Aabid
(Mohammed Aabid)
Partner