

|  |                               |   |  |
|--|-------------------------------|---|--|
| Name of the Company :  | ARSHIYA INTERNATIONAL LTD     |   |  |
| Script Code, Name of the scrip, class of security :  |                               |   |  |
| Quarter ended :  | 31/12/2012                    |   |  |
| Partly paid-up shares :-   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/ promoter group   | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total (D)</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Outstanding convertible securities   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group   | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total (E)</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Warrants   | No. of Warrants               | As a % of total no. of Warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/ promoter group   | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total (F)</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants convertible securities<br/>Total (A+B+C)+ D+E+F)</b> | <b>61879472</b>               |   | <b>100.00</b>  |



## Statement Showing Shareholding Pattern

Table (I)(a)

| Category Code                                    | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                                      |
|--|-------------------------|------------------------|------------------------|--|--|----------------------------|--|--------------------------------------|
|  |                         |                        |                        |  | As a Percentage of (A+B)                                     | As a Percentage of (A+B+C) | No. Of Shares                          | As a Percentage (IX)=(VIII)/(IV)*100 |
| (I)  | (II)                    | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)                                 |
| (IX)=(VIII)/(IV)*100                             |                         |                        |                        |  |  |                            |  |                                      |
| (A) Shareholding of Promoter and Promoter Group2 |                         |                        |                        |  |  |                            |  |                                      |
| 1. INDIAN  |                         |                        |                        |  |  |                            |  |                                      |
| (a) INDIVIDUAL / HUF                             |                         | 2                      | 29284710               | 29284710                                     | 47.3254  | 47.3254                    | 19159000                               | 65.42                                |
| (b) CENTRAL / STATE GOVERNMENT(S)                |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (c) BODIES CORPORATE                             |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (d) FINANCIAL INSTITUTIONS / BANKS               |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (e) ANY OTHERS (Specify)                         |                         |                        |                        |  |  |                            |  |                                      |
| (i) DIRECTORS / RELATIVES                        |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (ii) GROUP COMPANIES                             |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| SUB TOTAL (A)(1) :                               |                         | 2                      | 29284710               | 29284710                                     | 47.3254  | 47.3254                    | 19159000                               | 65.42                                |
| 2. FOREIGN                                       |                         |                        |                        |  |  |                            |  |                                      |
| (a) INDIVIDUAL                                   |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (b) BODIES CORPORATE                             |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (c) INSTITUTIONS                                 |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (d) QUALIFIED FOREIGN INVESTOR                   |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (e) ANY OTHERS (Specify)                         |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| SUB TOTAL (A)(2) :                               |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| Total holding for Promoters and Promoter group   | (A)=(A)(1) + (A)(2)     | 2                      | 29284710               | 29284710                                     | 47.3254  | 47.3254                    | 19159000                               | 65.42                                |
| (B) Public shareholding                          |                         |                        |                        |  |  |                            |  |                                      |
| 1. INSTITUTIONS                                  |                         |                        |                        |  |  |                            |  |                                      |
| (a) MUTUAL FUNDS / UTI                           |                         | 1                      | 1310273                | 1310273                                      | 2.1175   | 2.1175                     | 0                                      | 0.00                                 |
| (b) FINANCIAL INSTITUTIONS / BANKS               |                         | 1                      | 73355                  | 73355  | 0.1185   | 0.1185                     | 0                                      | 0.00                                 |
| (c) CENTRAL / STATE GOVERNMENT(S)                |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (d) VENTURE CAPITAL FUNDS                        |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (e) INSURANCE COMPANIES                          |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (f) FIIS   |                         | 17                     | 7644373                | 7644373                                      | 12.3536  | 12.3536                    | 0                                      | 0.00                                 |
| (g) FOREIGN VENTURE CAPITAL INVESTORS            |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (h) QUALIFIED FOREIGN INVESTOR                   |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |
| (i) ANY OTHERS (Specify)                         |                         | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                                 |





|  |   |              |          |          |          |          |          |       |
|--|---|--------------|----------|----------|----------|----------|----------|-------|
| SUB<br>TOTAL<br>(B)(1) :   |   | 19           | 9028001  | 9028001  | 14.5897  | 14.5897  | 0        | 0.00  |
| B 2. Non-<br>institutions  |   |              |          |          |          |          |          |       |
| (a) BODIES CORPORATE   |   | 544          | 5502293  | 5502293  | 8.8920   | 8.8920   | 0        | 0.00  |
| (b) INDIVIDUAL   |   |              |          |          |          |          |          |       |
| (i) (CAPITAL UPTO TO<br>Rs. 1 Lakh)  |   | 10567        | 5465436  | 5206585  | 8.8324   | 8.8324   | 0        | 0.00  |
| (ii) (CAPITAL GREATER<br>THAN Rs. 1 Lakh)  |   | 20           | 6401679  | 6401679  | 10.3454  | 10.3454  | 0        | 0.00  |
| (c) QUALIFIED FOREIGN<br>INVESTOR  |   | 0            | 0        | 0        | 0.0000   | 0.0000   | 0        | 0.00  |
| (d) ANY OTHERS (Specify)   |   |              |          |          |          |          |          |       |
| (i) TRUSTS   |   | 4            | 9780     | 9780     | 0.0158   | 0.0158   | 0        | 0.00  |
| (ii) CLEARING MEMBER   |   | 78           | 55438    | 55438    | 0.0896   | 0.0896   | 0        | 0.00  |
| (iii) DIRECTORS /<br>RELATIVES   |   | 6            | 72956    | 72956    | 0.1179   | 0.1179   | 0        | 0.00  |
| (iv) EMPLOYEE  |   | 21           | 36860    | 36860    | 0.0596   | 0.0596   | 0        | 0.00  |
| (v) FOREIGN NATIONALS  |   | 5            | 450000   | 50000    | 0.7272   | 0.7272   | 0        | 0.00  |
| (vi) NON RESIDENT<br>INDIANS (NRI)   |   | 278          | 2755543  | 2755543  | 4.4531   | 4.4531   | 0        | 0.00  |
| (vii) OVERSEAS BODIES<br>CORPORATES  |   | 6            | 2816776  | 644281   | 4.5520   | 4.5520   | 0        | 0.00  |
| (viii) UNCLAIMED<br>SUSPENSE ACCOUNT   |   | 0            | 0        | 0        | 0.0000   | 0.0000   | 0        | 0.00  |
| SUB<br>TOTAL<br>(B)(2) :   |   | 11529        | 23566761 | 20735415 | 38.0849  | 38.0849  | 0        | 0.00  |
| Total Public<br>Shareholdin<br>g   | (B)=(B)(1) + (B)(2)   | 11548        | 32594762 | 29763416 | 52.6746  | 52.6746  | 0        | 0.00  |
| Total (A) +<br>(B) :   |   | 11550        | 61879472 | 59048126 | 100.0000 | 100.0000 | 19159000 | 30.96 |
| (C) Shares<br>held by<br>Custodians<br>and against<br>which<br>Depository<br>Receipts<br>have been<br>issued |   |              |          |          |          |          |          |       |
| (a) SHARES HELD BY<br>CUSTODIANS   |   | 0            | 0        | 0        | 0.0000   | 0.0000   | 0        | 0.00  |
| (i) Promoter and Promoter<br>Group   |   | 0            | 0        | 0        | 0.0000   | 0.0000   | 0        | 0.00  |
| (ii) Public  |   | 0            | 0        | 0        | 0.0000   | 0.0000   | 0        | 0.00  |
| SUB<br>TOTAL<br>(C)(1) :   |   | 0            | 0        | 0        | 0.0000   | 0.0000   | 0        | 0.00  |
| Grand Total<br>(A) + (B) +<br>(C)  |   | 11550        | 61879472 | 59048126 | 100.0000 | 100.0000 | 19159000 | 30.96 |
| NOTES :  | 1) NAME,NUMBER OF<br>SHARES HELD &<br>PERCENTAGE OF<br>ENTITIES / PERSONS<br>HOLDING<br>MORE THAN 1% OF<br>THE TOTAL SHARES<br>OF THE COMPANY IS<br>AS PER ANNEXURE |              |          |          |          |          |          |       |
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|        |  |                        |                                   |                       |                     |   |                         |   |                                       |   |  |
|--------|--|------------------------|-----------------------------------|-----------------------|---------------------|---|-------------------------|---|---------------------------------------|---|--|
| (I)(b) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category " PROMOTERS AND PROMOTER GROUP " |                        |                                   |                       |                     |   |                         |   |                                       |   |  |
|        |  | Details of shares held |                                   | Encumbered shares (*) |                     |   | Details of warrants     |   | Details of convertible securities     |   |  |
| Sr.No  | Name of the Shareholder  | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage     | As a % of grand total (A)+(B)+(C) of sub-clause I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (I)    | (II)   | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)* 100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1      | ARCHANA MITTAL   | 26234710               | 42.40                             | 19159000              | 90.22               | 30.96   |                         |   |                                       |   |  |
| 2      | ANANYA A MITTAL  | 3050000                | 4.93                              | 0                     | 0.00                | 0.00  |                         |   |                                       |   |  |
|        | TOTAL :  | 29284710               | 47.33                             | 19159000              |                     | 30.96   |                         |   |                                       |   |  |





| (I)(c)(i) |   | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares. |   |                         |   |                                       |   |  |
|-----------|---|--|---|-------------------------|---|---------------------------------------|---|--|
| SR.NO     | Name of the shareholder   | Number of shares held  | Shares as a percentage of total number of shares (i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible                |   |  |
|           |   |  |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1         | TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LTD                                  | 3176000  | 5.1326  | 0                       | 0   | 0                                     | 0   | 0  |
| 2         | NAISHADH JAWAHAR PALEJA   | 2976270  | 4.8098  | 0                       | 0   | 0                                     | 0   | 0  |
| 3         | My Idea Advisory Services Limited   | 1942860  | 3.1397  | 0                       | 0   | 0                                     | 0   | 0  |
| 4         | PARESH CHANDULAL ZAVERI   | 1403000  | 2.2673  | 0                       | 0   | 0                                     | 0   | 0  |
| 5         | SAVIGA INVESTMENT HOLDINGS INC  | 1397495  | 2.2584  | 0                       | 0   | 0                                     | 0   | 0  |
| 6         | RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGULAR SAVINGS FUND-EQUITY OPTION | 1310273  | 2.1175  | 0                       | 0   | 0                                     | 0   | 0  |
| 7         | SWISS FINANCE CORPORATION (MAURITIUS) LIMITED                                   | 1134832  | 1.8339  | 0                       | 0   | 0                                     | 0   | 0  |
| 8         | CREDIT SUISEE (SINGAPORE) LIMITED   | 923403   | 1.4923  | 0                       | 0   | 0                                     | 0   | 0  |
| 9         | LUCKPRO PTE LIMITED   | 750000   | 1.2120  | 0                       | 0   | 0                                     | 0   | 0  |
| 10        | MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.                                  | 714770   | 1.1551  | 0                       | 0   | 0                                     | 0   | 0  |
| 11        | DAGA SANDEEP RAMDAS   | 675000   | 1.0908  | 0                       | 0   | 0                                     | 0   | 0  |
|           | TOTAL :   | 16403903   | 26.5094   | 0                       | 0   | 0                                     | 0   | 0  |



| (I)(c)(ii) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |                  | AS ON :  | 31/12/2012              |   |                                       |   |  |
|------------|--|------------------|--|-------------------------|---|---------------------------------------|---|--|
| SR.NO      | Name of the shareholder  | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|            |  |                  |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1          | TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LTD   | 3176000          | 5.1326   | 0                       | 0   | 0                                     | 0   | 0  |
| TOTAL :    |  | 3176000          | 5.1326   | 0                       | 0   | 0                                     | 0   | 0  |





|        |  |                                 |         |         |            |
|--------|--|---------------------------------|---------|---------|------------|
| (l)(d) | Statement Showing " LOCKED - IN - SHARES " |                                 |         | AS ON : | 31/12/2012 |
| SR NO  | NAME                                       | Category                        | Shares  | Per     |            |
| 1      | ANANYA A MITTAL                            | Promoter /<br>Promoter<br>Group | 3050000 | 4.93    |            |
|        |  | TOTAL:                          | 3050000 | 4.9289  |            |



| (II) (a) Statement Showing Details of Depository Receipts (DRs) |   |                        |  |   |
|---|---|------------------------|--|---|
| Unit :  | ARSHIYA<br>INTERNATIONAL LTD                    |                        | As on Date :                             | 31/12/2012  |
| Sr.No.  | Type of Outstanding DR<br>(ADRs,GDRs,SDRs etc.) | No of Outstanding DRs. | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a<br>Percentage of total number of shares (i.e<br>Total (A)+ (B) + (C) Indicated in statement<br>at para(I) (a) above) |
| 1   | GDRs  |                        |  |   |
|   |   | TOTAL :                |  |   |





(II) (b) Statement showing Holding of Depository Receipts (DRs)  
where underlying shares are in excess of 1% of the  
total number of shares.

| Sr.No.  | Type of Outstanding DR<br>(ADRs,GDRs,SDRs etc.) | No.of Shares underlying<br>outstanding DRs. | Shares underlying<br>outstanding DRs.as a<br>Percentage of total number of shares<br>(i.e Total (A)+(B)+(C)<br>Indicated in Statement at<br>Para (I) (a) above) |
|---------|---|---|---|
| 1       |   |   |   |
| TOTAL : |   |   |   |

